



HIGH-TECH METALS
LIMITED

28 September 2023

RELEASE OF ESCROW SECURITIES

High-Tech Metals Limited (ASX: HTM) (**High-Tech, HTM, or the Company**), advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow:

Number of Securities	Type of Securities	Release Date
90,000	Unlisted Options exercisable at \$0.25 on or before 19 January 2026 (Options)	5 October 2023

The Options are currently unquoted, and the Company will apply for their quotation within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

The Company also advises that 8,088,552 fully paid ordinary shares remain subject to mandatory escrow, comprising:

ASX escrowed until 23 January 2025, being 24 months from quotation.	8,088,552
	<u>8,088,552</u>

- END -

AUTHORISED FOR RELEASE BY THE COMPANY'S BOARD OF DIRECTORS

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About High-Tech Metals Limited

High-Tech Metals Limited (ASX:HTM) is an ASX-listed company focused on the exploration and development of its flagship, 100 per cent owned Werner Lake Cobalt Project (the Project) located in north-western Ontario, within the Kenora Mining District, approximately 85 km north-northwest of Kenora, Ontario and approximately 170 km east-northeast of Winnipeg, Manitoba. The Project was acquired from Global Energy Metals Corporation (70%) and Marquee Resources Limited (30%).