

**Form 604**Corporations Act 2001  
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Viralytics LimitedACN/ARSN 010 657 351**1. Details of substantial holder(1)**Name Cormorant Global Healthcare Master Fund, LP, and their associates in Annexure A

ACN/ARSN (if applicable) \_\_\_\_\_

There was a change in the interests of the  
substantial holder on 31/07/2017The previous notice was given to the company on 26 / 07 / 2017The previous notice was dated 26 / 07 / 2017**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
Fully paid ordinary shares	18,091,987	7.49%	15,019,987	6.24%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
31 July 2017	Cormorant Global Healthcare Master Fund, LP	On Market sale	\$2,122,260	2,496,777 fully paid ordinary shares	2,496,777
31 July 2017	CRMA SPV, L.P.	On Market sale	\$427,740	503,223 fully paid ordinary shares	503,223

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest(6)	Class and number of securities	Person's votes
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Cormorant Asset Management, LLC	Cormorant Global Healthcare Master Fund, LP	Cormorant Global Healthcare Master Fund, LP	Relevant interest arises under Sections 608(1)(b) and (c) of the Corporations Act of 2001, by virtue of Cormorant Asset Management, LLC acting as investment manager of the registered holder of securities whereby it holds the authority dispose of the securities, and cast votes in respect of the securities.	12,500,520	12,500,520
Cormorant Asset Management, LLC	CRMA SPV, L.P.	CRMA SPV, L.P.	Relevant interest arises under Sections 608(1)(b) and (c) of the Corporations Act of 2001, by virtue of Cormorant Asset Management, LLC acting as investment manager of the registered holder of securities whereby it holds the authority dispose of the securities, and cast votes in respect of the securities	2,519,467	2,519,467

**5. Changes in association**

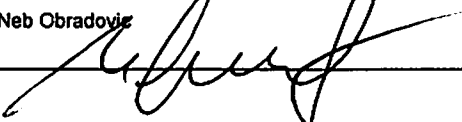
The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Cormorant Global Healthcare Master Fund, LP	200 Clarendon St, 52 <sup>nd</sup> Floor, Boston, MA 02116, USA
CRMA SPV, L.P.	PO Box 309, Ugland House; Grand Cayman; KY1-1104 Cayman Islands

**Signature**

print name Neb Obradovic capacity CCO  
 sign here  date August 1, 2017

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annex to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 67 B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Included details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 67 B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

This is Annexure "A" of 1 page referred to in the Form 604 signed by me and dated  
July 26, 2017



Name Nib Obradovic

Position CCO

August 1, 2017

Associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CRMA SPV, L.P.	CRMA SVP, L.P.'s investment mandate is identical to that of Cormorant Global Healthcare Master Fund, LP and is conducted by the same investment manager, Cormorant Asset Management, LLC