

1 September 2014

Market Announcement Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RESULTS OF GENERAL MEETING

APA Financial Services Limited (to be renamed Australian Dairy Farms Limited) (**Company**) is pleased to announce that it has received approval from shareholders for all resolutions considered today at its General Meeting held at 265 Little Bourke St Melbourne. The results of proxy voting at the meeting are set out in the attached Schedule.

The approval of the resolutions is an important step in the process of restructuring the Company and completing the capital raising to form the Australian Dairy Farm Group (**Group**) which, following completion of the proposal approved today, will become the first dairy farmer and milk production entity listed on ASX.

Further details are set out in the prospectus and public disclosure statement (**Offer Document**) lodged with the Australian Securities and Investments Commission for the Offers on 20 August 2014.

The Offer Document together with Application Forms is available on the ASX website (www.asx.com.au); the Company's website (www.apafs.com.au) and Trustee's Australia's website (www.trusteesau.com.au). Investors should consider the Offer Document in deciding whether to acquire Stapled Securities under the Offers, and will need to complete the application form that will accompany the Offer Document if they wish to apply for Stapled Securities.

Trading in the Group's Stapled Securities is expected to commence on or about 1 October 2014 subject to approval of ASX and compliance with Chapters 1 and 2 of the ASX Listing Rules.

APA FINANCIAL SERVICES LIMITED

Jerome Jones

JEROME JONES

CFO and Company Secretary

Schedule

The following table sets out the details of proxy voting at the General Meeting of shareholders of APA Financial Services Limited held at

The Earth Room at Ether Conference Centre

265 Little Bourke St Melbourne Victoria 3000

At 10.30am Monday 1 September 2014

Resolution No	Votes For	Votes Against	Votes Abstained	Chairman
Resolution 1A	21,975,929	0	20,870,325	298,811
Resolution 1B	21,975,929	0	20,870,325	298,811
Resolution 2	42,329,926	516,328	0	298,811
Resolution 3	42,846,254	0	0	298,811
Resolution 4	42,846,254	0	0	298,811
Resolution 5	21,975,929	0	20,870,325	298,811
Resolution 6	42,846,254	0	0	298,811
Resolution 7	42,846,254	0	0	298,811
Resolution 8	21,975,929	0	20,870,325	298,811
Resolution 9	28,911,238	5,585,084	8,349,932	298,811
Resolution 10	37,265,051	0	5,470,014	298,811
Resolution 11	5,768,825	0	37,376,240	298,811
Resolution 12	5,768,825	0	37,376,240	298,811
Resolution 13	5,768,825	0	37,376,240	298,811
Resolution 14	7,639,655	516,328	34,690,271	298,811
Resolution 15	7,639,655	516,328	34,690,271	298,811

Notes

- 1 Resolution Numbers are as set out in the Notice of Meeting
- 2 Michael Hackett, a director, and his related parties abstained from voting on Resolutions: 1A, 1B, 5, 8 11 to 15.
- 3 Adrian Rowley, a director, and his related parties abstained from voting on Resolutions: 9 and 12 -15.
- 4 Graham Anderson, a director, and his related parties abstained from voting on Resolutions: 10, 14 and 15.
- 5 Jerome Jones, Company Secretary and CFO and his related parties abstained from voting on Resolution: 13.