



Announcement Summary

Entity name
PATRIOT BATTERY METALS INC.

Announcement Type
New announcement

Date of this announcement
Friday May 31, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PMT	CHESS DEPOSITARY INTERESTS 10:1	46,071,470	31/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PATRIOT BATTERY METALS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-May-2024 09:19	New - Proposed issue of securities - PMT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This Appendix 2A is in relation to the issue of 46,071,470 CDIs. An Appendix 3G will follow that relates to the remaining issue of 552,812 ordinary shares.



Placement Details

PMT : CHESS DEPOSITARY INTERESTS 10:1

31/5/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

46,071,470

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

CAD - Canadian Dollar

CAD 1.45350000

Any other information the entity wishes to provide about the +securities to be quoted

No.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PMT : CHESS DEPOSITARY INTERESTS 10:1	638,528,630

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PMTAE : OPTION EXPIRING 06-AUG-2024 EX CAD 0.39	250,000
PMTAF : OPTION EXPIRING 23-DEC-2024 EX CAD 0.53	350,000
PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00	250,000
PMTAH : OPTION EXPIRING 18-JUL-2025 EX CAD 2.58	500,000
PMTAG : OPTION EXPIRING 05-APR-2025 EX CAD 1.74	525,000
PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00	1,000,000
PMTAU : OPTION EXPIRING 25-JAN-2026 EX CAD 12.50	750,000
PMTAA : ORDINARY FULLY PAID	76,550,911
PMTAV : RESTRICTED SHARE UNITS	48,002
PMTAW : PERFORMANCE SHARE UNITS	48,002
PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20	1,000,000
PMTAS : WARRANTS EXPIRING 06-OCT-2024 EX CAD 6.35	71,530
PMTAT : WARRANTS EXPIRING 21-MAR-2025 EX CAD 0.75	5,080,000

