

# LIMAdvisors

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**FACSIMILE MESSAGE**

**To:** Company Announcement Office, The Australian Stock Exchange Limited

**Fax no:** +61 29778 0999

**From:** Winnie Ma

**Date:** 10 Dec 2014

**Total Pages:** 4 (including cover page)

**CC:**

*If this fax is not clearly received please call (852) 2537 1460 or fax (852) 2869 6904.*

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Re: LIM Asia Multi Strategy Fund Inc

Please find enclosed duly completed and signed Form 603 for your attention.

Please contact [ben.mak@limadvisors.com](mailto:ben.mak@limadvisors.com) or [winnie.ma@limadvisors.com](mailto:winnie.ma@limadvisors.com) for enquiry.

Regards,  
Winnie Ma

**Form 603**  
**Corporations Act 2001**  
**Section 671B**  
**Notice of initial substantial holder**

To: Company name/ Scheme AMP Capital China Growth Fund  
 ACN/ARSN 15 159 557 721

**1. Details of substantial holder (1)**

Name LIM Asia Multi-Strategy Fund Inc.  
 ACN/ARSN (if applicable) N/A  
 The holder became a substantial holder on 8 December 2014

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary fully paid	18,802,694	18,802,694	5.02%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
LIM Asia Multi-Strategy Fund Inc.	Investment	18,802,694 ordinary full paid

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
LIM Asia Multi-Strategy Fund Inc.	HSBC Custody Nominees Australia Limited	LIM Asia Multi-Strategy Fund Inc.	18,802,694 ordinary shares

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
LIM Asia Multi-Strategy Fund Inc.	←	Please refer to Appendix I		→

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARBN (if applicable)	Nature of association
LIM Asia Multi-Strategy Fund Inc.	Beneficial Owner

**7. Addresses**

The addresses of the person named in this form are as follows:

Name	Address
LIM Asia Multi-Strategy Fund Inc.	171 Main Street, PO Box 4041, Road Town, Tortola, British Virgin Islands VG1110
HSBC Custody Nominees Australia Limited	GPO Box 5302, Sydney NSW 2001

**Signature**

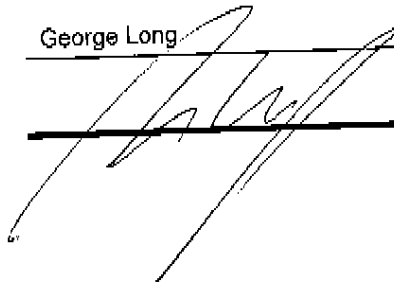
print name

George Long

capacity Director

sign here

Date 9 December 2014



**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangements, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Appendix I

## AMP Capital China Growth Fund

DATE OF ACQUISITION	B/S	QTY CCY	PRICE	CONSIDERATION
	Bal b/f	11,622,219		13,570,039
1-Aug-14	Buy	114,000 AUD	0.7613	86,788.20
1-Aug-14	Buy	32,311 AUD	0.7654	24,730.84
4-Aug-14	Buy	68,594 AUD	0.7676	52,652.75
5-Aug-14	Buy	100,695 AUD	0.7679	77,323.69
6-Aug-14	Buy	107,741 AUD	0.7648	82,400.32
7-Aug-14	Buy	150,000 AUD	0.7653	114,795.00
8-Aug-14	Buy	150,000 AUD	0.7553	113,295.00
11-Aug-14	Buy	54,344 AUD	0.7632	41,475.34
12-Aug-14	Buy	60,963 AUD	0.7638	46,563.54
13-Aug-14	Buy	43,475 AUD	0.7628	33,162.73
15-Aug-14	Buy	20,500 AUD	0.765	15,682.50
18-Aug-14	Buy	28,000 AUD	0.77	21,560.00
19-Aug-14	Buy	22,000 AUD	0.77	16,940.00
26-Aug-14	Buy	112,486 AUD	0.7481	84,150.78
18-Sep-14	Buy	29,350 AUD	0.765	22,452.75
19-Sep-14	Buy	200,000 AUD	0.7725	154,500.00
22-Sep-14	Buy	140,000 AUD	0.7696	107,744.00
23-Sep-14	Buy	195,000 AUD	0.7676	149,682.00
24-Sep-14	Buy	278,753 AUD	0.773	215,476.07
25-Sep-14	Buy	218,971 AUD	0.7866	172,242.59
26-Sep-14	Buy	201,865 AUD	0.779	157,252.84
29-Sep-14	Buy	152,132 AUD	0.7894	120,093.00
30-Sep-14	Buy	31,000 AUD	0.785	24,335.00
1-Oct-14	Buy	88,545 AUD	0.7846	69,472.41
2-Oct-14	Buy	135,800 AUD	0.7805	105,991.90
3-Oct-14	Buy	136,380 AUD	0.7806	106,458.23
6-Oct-14	Buy	100,000 AUD	0.78	78,000.00
7-Oct-14	Buy	40,000 AUD	0.7825	31,300.00
8-Oct-14	Buy	111,399 AUD	0.7791	86,790.96
9-Oct-14	Buy	76,000 AUD	0.78	59,280.00
10-Oct-14	Buy	45,000 AUD	0.78	35,100.00
13-Oct-14	Buy	99,236 AUD	0.7778	77,185.76
16-Oct-14	Buy	60,000 AUD	0.7883	47,298.00
17-Oct-14	Buy	240,000 AUD	0.7875	189,000.00
20-Oct-14	Buy	58,433 AUD	0.7843	45,829.00
22-Oct-14	Buy	40,000 AUD	0.785	31,400.00
23-Oct-14	Buy	61,558 AUD	0.7815	48,107.58
24-Oct-14	Buy	80,000 AUD	0.78	62,400.00
27-Oct-14	Buy	173,681 AUD	0.7812	135,679.60
28-Oct-14	Buy	7,611 AUD	0.7583	5,771.42
29-Oct-14	Buy	130,000 AUD	0.7788	101,244.00
30-Oct-14	Buy	50,000 AUD	0.783	39,150.00
31-Oct-14	Buy	90,000 AUD	0.785	70,650.00
3-Nov-14	Buy	40,000 AUD	0.79	31,600.00
5-Nov-14	Buy	120,000 AUD	0.79	94,800.00
28-Nov-14	Buy	562,935 AUD	0.908	511,144.98
1-Dec-14	Buy	469,351 AUD	0.9404	441,377.68
2-Dec-14	Buy	254,787 AUD	0.9296	236,850.00
3-Dec-14	Buy	250,000 AUD	0.962	240,500.00
4-Dec-14	Buy	32,213 AUD	0.9765	31,455.99
5-Dec-14	Buy	374,898 AUD	1.0331	387,307.12
8-Dec-14	Buy	740,468 AUD	1.0551	781,267.79

18,802,694

19,687,750