



Announcement Summary

Entity name

NEOMETALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday November 28, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NMT	ORDINARY FULLY PAID	47,380,239	29/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEOMETALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

099116631

1.3 ASX issuer code

NMT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

28/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

23-Nov-2023 09:54

Announcement Title

Update - Update - Proposed issue of securities - NMT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Maximum of 69,163,493 ordinary shares will be issued under the Entitlement Offer announced by NMT on 21 November 2023.

The Entitlement Offer will open on 29 November 2023 and is expected to close on 8 December 2023. Issue of shares under the Entitlement Offer is expected to occur on 15 December 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NMT : ORDINARY FULLY PAID

Issue date

29/11/2023

Issue details

Number of +securities to be quoted

47,380,239

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.19000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NMT : ORDINARY FULLY PAID	606,182,208
NMTN : ORDINARY FULLY PAID DEFERRED	69,163,493

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NMTAA : PERFORMANCE RIGHTS	9,344,798