



Announcement Summary

Entity name

NETLINKZ LIMITED

Date of this announcement

Friday December 29, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Ordinary shares subject to escrow to 27 January 2024	50,000,000	28/12/2023
New class - code to be confirmed	Ordinary shares subject to escrow to 28 March 2024	20,000,000	28/12/2023
New class - code to be confirmed	Ordinary shares subject to escrow to 28 May 2024	25,000,000	28/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55141509426

1.3 ASX issuer code

NET

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Ordinary shares subject to escrow

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Ordinary fully or partly paid shares/units Details**+Security currency****Are there CDIs issued over the +securities?**☒ No**Is it a Partly Paid class of +security?**☒ No**Is it a stapled class of +security?**☒ No**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to

**the market in an Appendix 3B**

See Appendix 3B as amended 29 December 2023

Issue details

Number of +securities

50,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued to advisor for establishment of Obsidian Debt facility - see ASX Announcement dated 6 October 2023

Purpose of the issue

To pay for services rendered

Additional Details

Shares subject to voluntary escrow to 27 January 2024

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Ordinary shares subject to escrow to 28 March 2024

+Security type

Ordinary fully or partly paid shares/units

ISIN code**Date the +securities the subject of this notification were issued**

28/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02758820-6A1188361>



Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

☒ No

Is it a Partly Paid class of +security?

☒ No

Is it a stapled class of +security?

☒ No

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See appendix 3B as amended 29 December 2023

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue to advisor for establishment of debt facility - see ASX announcement dated 28 December 2023

Purpose of the issue

To pay for services rendered

Additional Details

Shares subject to escrow to 28 March 2024

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Ordinary shares subject to escrow to 28 May 2024



+Security type

Ordinary fully or partly paid shares/units

ISIN code

Date the +securities the subject of this notification were issued

28/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02758820-6A1188361>

Ordinary fully or partly paid shares/units Details

+Security currency

AUD - Australian Dollar

Are there CDIs issued over the +securities?

☒ No

Is it a Partly Paid class of +security?

☒ No

Is it a stapled class of +security?

☒ No

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

See Appendix 3B as amended 29 December 2023



Issue details

Number of +securities

25,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued to advisor for establishment of debt facility - see ASX Announcement 28 December 2023

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,692,439,099

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NETAAN : PERFORMANCE RIGHTS	167,666,666
NETAAO : OPTION EXPIRING 01-SEP-2025 EX \$0.05	2,500,000
NETAAP : OPTION EXPIRING 01-SEP-2025 EX \$0.10	2,500,000
NETAAQ : OPTION EXPIRING 01-SEP-2025 EX \$0.15	2,500,000
NETAAR : OPTION EXPIRING 01-SEP-2025 EX \$0.20	2,500,000
New class - code to be confirmed : Ordinary shares subject to escrow to 27 January 2024	50,000,000
New class - code to be confirmed : Ordinary shares subject to escrow to 28 March 2024	20,000,000
New class - code to be confirmed : Ordinary shares subject to escrow to 28 May 2024	25,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

95,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A