



ANNOUNCEMENT

21 October 2020

LETTER TO SHAREHOLDERS - ANNUAL GENERAL MEETING

MC Mining Limited (the “**Company**”), advises that the attached letter regarding the Company’s Annual General Meeting has been sent to shareholders who have elected not to receive notices by email.

Should you wish to update your online details, please visit www.computershare.com.au

For further information please visit the Company’s website www.mcmining.co.za

Tony Bevan
Company Secretary

For more information contact:

Brenda Berlin	Acting Chief Executive Officer	MC Mining Limited	+27 10 003 8000
Tony Bevan	Company Secretary	Endeavour Corporate Services	+61 08 9316 9100

Company advisors:

James Harris / James Dance	Nominated Adviser	Strand Hanson Limited	+44 20 7409 3494
Rory Scott	Broker (AIM)	Mirabaud Securities Limited	+44 20 3167 7220
James Duncan	Financial PR (South Africa)	R&A Strategic Communications	+27 11 880 3924

Investec Bank Limited is the nominated JSE Sponsor

About MC Mining:

MC Mining is an AIM/ASX/JSE-listed coal exploration, development and mining company operating in South Africa. The Company’s key projects include the Uitkomst Colliery (metallurgical coal), Makhado Project (hard coking coal). Vele Colliery (semi-soft coking coal), and the Greater Soutpansberg Projects (coking and thermal coal).

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Chairman Bernard R. Pryor **Chief Executive Officer** David H Brown **Chief Financial Officer** Brenda Berlin

Non-executive directors Peter G Cordin, Andrew D Miffilin, Khomotso B. Mosehla, Thabo F. Mosololi, Shangren Ding, An Chee Sin, Brian H Zhen, Sebastiano Randazzo



General Meeting – Notice and Proxy Form

21 October 2020

Dear Shareholder,

MC Mining Limited (ABN 98 008 905 388) (**MC Mining or Company**) is convening its Annual General Meeting (**Meeting**) to be held exclusively as a virtual meeting by way of a live webcast on Friday 20 November 2020 at 10am (London time).

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have on physical meetings. Accordingly, the Board has made the decision that Shareholders will not be able to physically attend the Meeting.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No.1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**). Instead, a copy of the Notice will be available under the "Investors and Media – Announcements" section of MC Mining's website at www.mcmining.co.za

Details of how those entitled to attend can participate in the meeting, including how they can participate in a vote taken at the meeting and speak at the meeting (to the extent that they are entitled to do so) is contained in the Notice available on the Company's website.

Shareholders are urged to attend the Meeting virtually or by returning a completed Proxy Form.

As you have not elected to receive notices by email, a copy of your personalized proxy form is enclosed for your convenience. **Shareholders are encouraged to complete and lodge either proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.**

Your proxy voting instruction must be received by 10:00am (London time) on 18 November 2020. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting, please contact the Company's share registry Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9415 4000 (overseas).

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on the various stock markets and the details will also be made available on our website at www.mcmining.co.za

The Company appreciates the understanding of shareholders during this time.

Bernard Pryor
Non-Executive Chairman

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Chairman Bernard R. Pryor **CFO and Acting CEO** Brenda Berlin

Non-executive directors Andrew D Mifflin, Khomotso B. Mosehla, Shangren Ding, An Chee Sin, Brian H Zhen, Sebastiano Randazzo
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