

Tuesday, 15th October 2024

ASX Code: KBC

ASX MARKET ANNOUNCEMENT

NET ASSET BACKING – SEPTEMBER 2024

Keybridge Capital Limited (ASX: KBC) ("Keybridge") advises that its unaudited pre-tax Net Asset Backing as at 30 September 2024 was 6.42 cents per share.

In addition, as previously announced, Keybridge currently holds an investment at nil that could, alternatively, be carried at an equity accounted value of approximately \$7.35 million, which equates to approximately 3.5 cents per Keybridge share. There is presently a dispute with the trustee in relation to this investment which Keybridge is working through with the trustee and further details will be provided in due course.

Net Asset Backing

	%	Current Month	Previous Month	Year End
Net Asset Backing for Period Ending:	Change	30 Sep 2024	31 Aug 2024	30 Jun 2023
Pre-Tax Net Asset Backing per share	(9.59%)	\$0.0642	\$0.0710	\$0.0204
Total issued (listed) share capital		207,337,836	207,337,836	207,337,836

This announcement was authorised for release by the Company Secretary.

FOR FURTHER INFORMATION:

John Patton
Company Secretary
Tel: +61 3 9686 7000
Email: cosec@keybridge.com.au

ABOUT KEYBRIDGE CAPITAL LIMITED (ASX: KBC)

KBC is an investment and financial services group with a diversified portfolio of listed and unlisted investments/loan assets including in life insurance (New Zealand), property and funds management sectors and substantial holdings in Yowie Group Ltd (ASX: YOW), Benjamin Hornigold Ltd (ASX: BHD), HHY Fund and Molopo Energy Limited.