

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Zeus Resources LimitedACN/ARSN 139 183 190**1. Details of substantial holder**Name Colin Robert MacKay, ORC PTY LTD and Dean Andrew Kent <The Wattle A/C>

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 08 /04/2024**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary Shares	24,400,000	5.31%	5.31%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Colin Robert MacKay	direct	FPO Shares 11,000,000
ORC PTY LTD	direct	FPO Shares 6,000,000
Dean Andrew Kent <The Wattle A/C>	indirect	FPO Shares 7,400,000

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Colin Robert MacKay	Colin Robert MacKay	Colin Robert MacKay	FPO Shares 11,000,000
ORC PTY LTD	ORC PTY Ltd	ORC PTY Ltd	FPO Shares 6,000,000
Dean Andrew Kent <The Wattle A/C>	Dean Andrew Kent <The Wattle A/C>	Dean Andrew Kent <The Wattle A/C>	FPO Shares 7,400,000

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	
Colin Robert MacKay	N/A			
ORC PTY Ltd.	N/A			
Dean Andrew Kent <The Wattle A/C>	N/A			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Colin Robert MacKay	For the sole purpose of a S203D and S249D notice against Zeus Resources Limited
Alexander Naum, ORC PTY LTD	For the sole purpose of a S203D and S249D notice against Zeus Resources Limited
Dean Andrew Kent <The Wattle A/C>	For the sole purpose of a S203D and S249D notice against Zeus Resources Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Colin Robert MacKay	6/87 Srisoonthorn Road, Chergntalay , Phuket, 83110
ORC PTY Ltd	51 Holloway Street, Banksmeadow, NSW 2019.
Dean Andrew Kent <The Wattle A/C>	8 Wattle Grove ,Malvern East VIC 3145

Signature

print name : Colin Robert MacKay

capacity – direct holder of interest

sign here

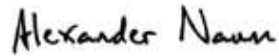


Date 08 / 04 / 2024

print name: Alexander Naum

capacity – Director

sign here

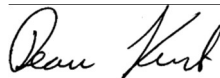


Date 08 / 04 / 2024

print name Dean Andrew Kent

capacity – registered holder of interest

sign here



Date 08 / 04 / 2024