

17 November 2017

COURT APPROVES SCHEME OF ARRANGEMENT

Medical Australia Limited (**MLA**) announces that the Federal Court of Australia (the **Court**) has today made orders approving the scheme of arrangement between MLA and its shareholders under which ICU Medical Inc. (**ICU**), will acquire all of the shares on issue in MLA (**Scheme**).

MLA expects to lodge a copy of the Court's orders approving the Scheme with the Australian Securities and Investments Commission on 20 November 2017, at which time the Scheme will become effective. No further action is required by MLA shareholders.

It is expected that trading in MLA's shares on ASX will be suspended from close of trading on 20 November 2017.

Indicative timetable

The key dates for implementation of the Scheme are set out below.

Event	Expected Date
Effective Date of the Scheme / last day of trading of MLA	20 November 2017
Scheme Record Date – record date for Determining entitlement to Scheme Consideration	24 November 2017
Implementation Date	29 November 2017

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