

Appendix 4E

Preliminary Final Report

Spheria Emerging Companies Limited (ABN 84 621 402 588)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

1 Reporting periods

Current reporting period 1 July 2019 – 30 June 2020

Previous corresponding period 1 July 2018 – 30 June 2019

2 Results for Announcement to the Market

	Percentage change %	30 June 2020 \$'000
Revenues from ordinary (continuing) activities	-390.3%	(15,028)
Loss from continuing operations after tax attributable to shareholders	-435.0%	(10,813)
Loss from ordinary activities after tax attributable to shareholders	-435.0%	(10,813)
Net loss for the period attributable to shareholders	-435.0%	(10,813)

	Percentage change %	30 June 2020 cents
Basic earnings / (loss) per share – statutory basis (based on the weighted average number of shares on issue over the period)	-442.9%	(16.8)
Diluted earnings / (loss) per share - statutory basis (based on the weighted average number of shares on issue over the period)	-442.9%	(16.8)

3 Overview of financial performance

Statement of comprehensive Income	Refer to page 16 of the 2020 Annual Report
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Statement of financial position	Refer to page 17 of the 2020 Annual report
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Statement of cash flows	Refer to page 19 of the 2020 Annual report
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Statement of changes in equity	Refer to page 18 of the 2020 Annual report
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4 Dividends

During the year the following dividends were paid, fully franked at a 30% tax rate:

	\$'000
Final dividend for financial year ended 30 June 2019 of \$0.04 per fully paid ordinary share paid on 20 September 2019 with record date 6 September 2019	2,628
Interim dividend for financial year ended 30 June 2020 of \$0.03 per fully paid ordinary share paid on 20 March 2020 with record date 6 March 2020	1,916
Total dividends paid	4,544

Since the period end, the Board has resolved to pay a fully franked final dividend for the year ended 30 June 2020 of 2.5 cents per share payable on 23 September 2020, with a record date of 9 September 2020.

The Company does not operate a dividend reinvestment plan.

5 Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security – including tax provided on realised gains only	\$1.731*	\$2.043*
Net tangible asset backing per ordinary security – including tax provided on realised gains and unrealised gains	\$1.864*	\$2.096*

* Net of DTA relating to capitalised issue cost related balances.

6 Entities over which control has been acquired or disposed of during the period

Not applicable.

7 Details of associates and joint venture entities

N/A

8 Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to 2020 Annual Report.

9 Commentary on the result for the period


Refer to the 2020 Annual Report for further information.

10 Audit

Audit Opinion - refer to Annual Report at page 41.

11 Attachments

Annual Report attached.

A handwritten signature in black ink, appearing to be 'Calvin Kwok', with a long horizontal stroke extending to the right.

Calvin Kwok

Company Secretary

31 August 2020