

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Virtus Health Ltd (ASX:VRT)**ACN/ARSN **ACN: 129 643 492****1. Details of substantial holder (1)**Name **Wilson Asset Management Group (refer entities listed in Annexure A)**

ACN/ARSN (if applicable)

The holder became a substantial holder on **04/05/2021****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Shares</b>	<b>4,062,170</b>	<b>4,062,170</b>	<b>5.05%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Annexure C</b>		

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Annexure C</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Annexure B</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
<b>Refer Annexure A</b>	

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**Signature**

print name     **Martyn McCathie**     capacity     **Head of Operations**

sign here          date     **06/05/2021**

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**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
  - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
  - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
  - (4) The voting shares of a company constitute one class unless divided into separate classes.
  - (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
  - (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
  - (7) Include details of:
    - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
    - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
  - (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
  - (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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## Annexure A

### Wilson Asset Management Group

#### 1. Details of Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Alternative Assets Limited	(ACN 168 941 704)

#### 7. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26,1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney NSW 2000

Signed:



Date: 06/05/2021

## ANNEXURE B

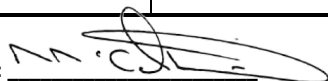
Date of Change	Persons whose relevant interest changed	Nature of Change	Consideration given in relation to change (9)	Number of Securities affected	Class of Securities affected	Persons votes affected
04-Jan-21	WAM Research Limited	On Market Purchase	(72,367.38)	13,225	Ordinary Shares	13,225
04-Jan-21	WAM Capital Limited	On Market Purchase	(218,196.56)	39,875	Ordinary Shares	39,875
04-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(10,167.01)	1,858	Ordinary Shares	1,858
05-Jan-21	WAM Research Limited	On Market Purchase	(55,782.86)	10,133	Ordinary Shares	10,133
05-Jan-21	WAM Capital Limited	On Market Purchase	(168,196.36)	30,553	Ordinary Shares	30,553
05-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(7,839.22)	1,424	Ordinary Shares	1,424
07-Jan-21	WAM Research Limited	On Market Purchase	(182,805.53)	33,294	Ordinary Shares	33,294
07-Jan-21	WAM Capital Limited	On Market Purchase	(623,045.41)	113,474	Ordinary Shares	113,474
07-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(24,400.42)	4,444	Ordinary Shares	4,444
12-Jan-21	WAM Research Limited	On Market Purchase	(31,844.56)	6,001	Ordinary Shares	6,001
12-Jan-21	WAM Capital Limited	On Market Purchase	(97,576.68)	18,388	Ordinary Shares	18,388
12-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(4,468.11)	842	Ordinary Shares	842
13-Jan-21	WAM Research Limited	On Market Purchase	(106,604.58)	20,607	Ordinary Shares	20,607
13-Jan-21	WAM Capital Limited	On Market Purchase	(326,626.87)	63,138	Ordinary Shares	63,138
13-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(14,950.61)	2,890	Ordinary Shares	2,890
14-Jan-21	WAM Research Limited	On Market Purchase	(44,055.32)	8,232	Ordinary Shares	8,232
14-Jan-21	WAM Capital Limited	On Market Purchase	(134,980.98)	25,222	Ordinary Shares	25,222
14-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(6,175.88)	1,154	Ordinary Shares	1,154
15-Jan-21	WAM Research Limited	On Market Purchase	(48,261.80)	9,091	Ordinary Shares	9,091
15-Jan-21	WAM Capital Limited	On Market Purchase	(147,880.41)	27,856	Ordinary Shares	27,856
15-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(6,768.65)	1,275	Ordinary Shares	1,275
18-Jan-21	WAM Research Limited	On Market Purchase	(16,490.58)	3,112	Ordinary Shares	3,112
18-Jan-21	WAM Capital Limited	On Market Purchase	(50,526.24)	9,535	Ordinary Shares	9,535
18-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(2,310.38)	436	Ordinary Shares	436
19-Jan-21	WAM Research Limited	On Market Purchase	(2,542.89)	479	Ordinary Shares	479
19-Jan-21	WAM Capital Limited	On Market Purchase	(7,787.93)	1,467	Ordinary Shares	1,467
19-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(355.68)	67	Ordinary Shares	67
20-Jan-21	WAM Research Limited	On Market Purchase	(44,476.67)	8,378	Ordinary Shares	8,378
20-Jan-21	WAM Capital Limited	On Market Purchase	(136,270.18)	25,669	Ordinary Shares	25,669
20-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(6,237.77)	1,175	Ordinary Shares	1,175
21-Jan-21	WAM Research Limited	On Market Purchase	(4,958.37)	934	Ordinary Shares	934
21-Jan-21	WAM Capital Limited	On Market Purchase	(15,193.63)	2,862	Ordinary Shares	2,862
21-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(695.44)	131	Ordinary Shares	131
25-Jan-21	WAM Research Limited	On Market Purchase	(1,491.75)	281	Ordinary Shares	281
25-Jan-21	WAM Capital Limited	On Market Purchase	(4,565.52)	860	Ordinary Shares	860
25-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(207.04)	39	Ordinary Shares	39
27-Jan-21	WAM Research Limited	On Market Purchase	(62,957.02)	11,203	Ordinary Shares	11,203
27-Jan-21	WAM Capital Limited	On Market Purchase	(192,900.35)	34,326	Ordinary Shares	34,326
27-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(8,834.10)	1,572	Ordinary Shares	1,572
29-Jan-21	WAM Research Limited	On Market Purchase	(99,471.77)	17,314	Ordinary Shares	17,314
29-Jan-21	WAM Capital Limited	On Market Purchase	(304,780.95)	53,050	Ordinary Shares	53,050
29-Jan-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(13,949.26)	2,428	Ordinary Shares	2,428
01-Feb-21	WAM Research Limited	On Market Purchase	(78,323.34)	13,770	Ordinary Shares	13,770
01-Feb-21	WAM Capital Limited	On Market Purchase	(239,981.13)	42,191	Ordinary Shares	42,191
01-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(10,983.47)	1,931	Ordinary Shares	1,931
02-Feb-21	WAM Research Limited	On Market Purchase	(98,058.42)	17,046	Ordinary Shares	17,046
02-Feb-21	WAM Capital Limited	On Market Purchase	(283,297.12)	49,247	Ordinary Shares	49,247
02-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(12,080.41)	2,100	Ordinary Shares	2,100
03-Feb-21	WAM Research Limited	On Market Purchase	(12,083.06)	2,099	Ordinary Shares	2,099
03-Feb-21	WAM Capital Limited	On Market Purchase	(34,902.16)	6,063	Ordinary Shares	6,063
03-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,485.19)	258	Ordinary Shares	258
08-Feb-21	WAM Research Limited	On Market Purchase	(74,043.33)	12,462	Ordinary Shares	12,462
08-Feb-21	WAM Capital Limited	On Market Purchase	(213,912.85)	36,003	Ordinary Shares	36,003
08-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(9,120.25)	1,535	Ordinary Shares	1,535
09-Feb-21	WAM Research Limited	On Market Purchase	(74,799.21)	12,446	Ordinary Shares	12,446
09-Feb-21	WAM Capital Limited	On Market Purchase	(216,097.97)	35,957	Ordinary Shares	35,957
09-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(9,213.18)	1,533	Ordinary Shares	1,533
15-Feb-21	WAM Research Limited	On Market Purchase	(387,545.28)	63,636	Ordinary Shares	63,636
15-Feb-21	WAM Capital Limited	On Market Purchase	(1,993,103.04)	327,273	Ordinary Shares	327,273
15-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(55,364.48)	9,091	Ordinary Shares	9,091
16-Feb-21	WAM Microcap Limited	On Market Purchase	(54,808.39)	8,685	Ordinary Shares	8,685
16-Feb-21	WAM Research Limited	On Market Purchase	(42,193.31)	6,686	Ordinary Shares	6,686
16-Feb-21	WAM Capital Limited	On Market Purchase	(136,923.16)	21,697	Ordinary Shares	21,697
16-Feb-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,881.57)	932	Ordinary Shares	932
04-May-21	WAM Microcap Limited	On Market Purchase	(30,193.92)	5,291	Ordinary Shares	5,291
04-May-21	WAM Research Limited	On Market Purchase	(31,700.47)	5,555	Ordinary Shares	5,555
04-May-21	WAM Capital Limited	On Market Purchase	(149,320.33)	26,166	Ordinary Shares	26,166
04-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(5,427.03)	951	Ordinary Shares	951
05-May-21	WAM Microcap Limited	On Market Purchase	(5,612.89)	971	Ordinary Shares	971
05-May-21	WAM Research Limited	On Market Purchase	(5,890.35)	1,019	Ordinary Shares	1,019
05-May-21	WAM Capital Limited	On Market Purchase	(27,746.51)	4,800	Ordinary Shares	4,800
05-May-21	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	On Market Purchase	(1,005.81)	174	Ordinary Shares	174

Signed:

Date: 06/05/2021

**ANNEXURE C**

Holder of Relevant Interest	Registered Holder of Securities	Nature of relevant interest (7)	Person entitled to be registered as holder (8)	Class and Number of Securities
Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Citigroup Pty Limited	Management of portfolio of Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	Botanical Nominees Pty Limited as trustee of the Wilson Asset Management Equity Fund	98,033 ordinary shares
WAM Capital Limited	Citigroup Pty Limited	Management of portfolio of WAM Capital Limited	WAM Capital Limited	2,430,473 ordinary shares
WAM Research Limited	Citigroup Pty Limited	Management of portfolio of WAM Research Limited	WAM Research Limited	718,979 ordinary shares
WAM Microcap Limited	Citigroup Pty Limited	Management of portfolio of WAM Microcap Limited	WAM Microcap Limited	814,685 ordinary shares

**Signed:**

Date: 06/05/2021