



Announcement Summary

Entity name
TITOMIC LIMITED

Date of this announcement
Monday May 08, 2023

The +securities the subject of this notification are:
☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|--------------------------------------|--|------------|
| New class - code to be confirmed | Unquoted Options Expiring 8 May 2026 | 22,312,500 | 08/05/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TITOMIC LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

602793644

1.3 ASX issuer code

TTT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

22,312,500 Unquoted Attaching Options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted Options Expiring 8 May 2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/5/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://yourir.info/resources/2daff4293b7634ea/announcements/ttt.asx/3A614664/TTT_Note_of_Extraordinary_General_Meeting.pdf

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.40000000

Expiry date

8/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary Fully Paid shares in the Company

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Attaching Options was approved by Shareholders at the EGM of the Company held on Wednesday 12 April 2023

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

The issue of the Attaching Options was approved by Shareholders at the EGM of the Company held on Wednesday 12 April 2023

Issue details

Number of +securities

22,312,500

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Attaching Options are free attaching securities

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| TTT : ORDINARY FULLY PAID | 238,539,955 |
| TTTO : OPTION EXPIRING 02-FEB-2024 | 58,621,961 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| TTTAD : PERFORMANCE SHARES | 19,887,058 |
| TTTAN : OPTION EXPIRING 31-MAY-2027 EX \$0.40 | 500,000 |
| TTTAO : OPTION EXPIRING 31-MAY-2027 EX \$0.60 | 600,000 |
| TTTAP : OPTION EXPIRING 31-MAY-2027 EX \$0.80 | 600,000 |
| TTTAQ : OPTION EXPIRING 22-MAY-2027 EX \$1.00 | 800,000 |
| New class - code to be confirmed : Unquoted Options Expiring 8 May 2026 | 22,312,500 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

12/4/2023