

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

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|-----------------------|---------------------------|
| Name of entity | xReality Group Ltd |
| ABN | 39 154 103 607 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

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| Name of Director | Danny Hogan |
| Date of last notice | 05 June 2023 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | I control the exercise of the right to vote attached to, or the power to control the disposal of securities held by: <ul style="list-style-type: none">• Excalib-Air Pty Ltd;• Hogan Superannuation Fund; and• Australian Indoor Skydiving Pty Ltd |
| Date of change | 16 November 2023 |
| No. of securities held prior to change | 18,572,833 Ordinary Fully Paid Shares held as follows: <ul style="list-style-type: none">• 16,060,000 held by Excalib-Air Pty Ltd;• 200,000 held by Hogan Superannuation Fund;• 2,312,833 held by Australian Indoor Skydiving Pty Ltd. |
| Class | Fully Paid Ordinary Options exp 31.01.25, exercise \$0.05 |
| Number acquired | FPO: 1,328,571 Options: 664,286 |
| Number disposed | Nil |

+ See chapter 19 for defined terms.

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| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | \$49,999.99 |
| No. of securities held after change | 19,901,404 Ordinary Fully Paid Shares held as follows: <ul style="list-style-type: none"> • 16,060,000 held by Excalib-Air Pty Ltd; • 242,857 held by Hogan Superannuation Fund; • 3,598,547 held by Australian Indoor Skydiving Pty Ltd. 664,286 \$0.05 Options, expiring 31/01/25 held as follows: <ul style="list-style-type: none"> • 21,429 held by Hogan Superannuation Fund; • 642,857 held by Australian Indoor Skydiving Pty Ltd. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Entitlement Issue |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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| Detail of contract | |
| Nature of interest | |
| Name of registered holder (if issued securities) | |
| Date of change | |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | |
| Interest acquired | |
| Interest disposed | |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | |

+ See chapter 19 for defined terms.

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| Interest after change | |
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Part 3 – ⁺Closed period

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| Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

⁺ See chapter 19 for defined terms.