

4 January 2017

**NON-RENOUNCEABLE RIGHTS ISSUE  
DISPATCH OF PROSPECTUS AND ENTITLEMENT AND ACCEPTANCE FORM**

As previously announced, iSentric Limited ("iSentric" or the "Company"; ASX: ICU) is seeking to raise approximately \$2,035,556 (before issue costs) by undertaking a pro rata, non-renounceable rights issue of one (1) New Share at an issue price of 6 cents (\$0.06) for every four (4) Shares held at the Record Date with one (1) free attaching option having an exercise price of 9 cents (\$0.09) and expiry date of 31 January 2018 ("New Option") for every one (1) New Share purchased ("the Offer" or "the Rights Issue").

The Company advises that it has now sent the Rights Issue Prospectus and personalised entitlement and acceptance form to each eligible shareholder in accordance with the Indicative Timetable previously announced.

Yours sincerely

A handwritten signature in black ink, appearing to be 'Lim Keong Yew', with a long horizontal stroke extending to the right.

**Lim Keong Yew**

Chairman