

Cleansing Notice

MACRO METALS LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Macro Metals Limited (ACN 001 894 033) (ASX: M4M) (**Macro** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**). The Company advises that, as detailed in the Appendix 2A's released dated today, 20 May 2024, it has issued the following:

- 255,011,000 fully paid ordinary shares in relation to Tranche 2 of the Strategic Placement, as announced on 6 March 2024 and as approved by shareholders on 16 May 2024; and
- 111,404,166 fully paid ordinary shares following the valid exercise of unquoted options.

Together referred to as the **Securities**.

The Company gives notice under Section 708A(5)(e) that:

- a) the Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- b) as a disclosing entity the Company is subject to regular reporting and disclosure obligations;
- c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674(A) of the Corporations Act; and
- d) there is no information that is excluded information (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) as at the date of this notice which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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