



## Notice given under Section 708A(5) of the Corporations Act

Pursuant to a Placement announced on 14 February 2023 and further extended as announced on 23 February 2023, Nimy Resources Limited (ACN 155 855 986) (**Company**) advises that on 24 February 2023 it completed the issue of 12,579,316 fully paid ordinary shares (ASX: NIM), as per the lodged Appendix 2A.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (b) the rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Authorised for release by the Board of Directors of Nimy Resources Limited.

### Company Information

Nimy Resources Limited  
Christian Price  
Executive Director  
[info@nimyresources.com.au](mailto:info@nimyresources.com.au)  
(08) 9261 4600

### Investor & Media Information

Read Corporate  
Paul Armstrong  
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(08) 9388 1474

### RELEASE DATE

24 February 2023

### COMPANY DETAILS

ASX:NIM

### Registered Office

254 Adelaide Tce,  
Perth, WA, 6000

### Website

[www.nimy.com.au](http://www.nimy.com.au)

### Contact

[info@nimy.com.au](mailto:info@nimy.com.au)

### BOARD AND MANAGEMENT

Simon Lill

*Non-Executive Chairman*

Luke Hampson

*Executive Director*

Christian Price

*Executive Director*

Henko Vos

*Secretary/CFO*

Fergus Jockel

*Geological Consultant*

Ian Glacken

*Geological Technical  
Advisor*

### CAPITAL STRUCTURE

Shares on Issue – 126.9m

Options Issue – 16.45m

### About Nimy Resources and the Mons Nickel Project

Nimy Resources is an emerging exploration company, with the vision to responsibly discover and develop an economic nickel sulphide project in Western Australia, a Tier 1 jurisdiction.

Nimy Resources has prioritised the development of the Mons Project, a district scale land holding consisting of 12 approved tenements and 4 in the approval process, over an area of 2,564km<sup>2</sup> covering an 80km north/south strike of ultramafic.

Mons is located 140km north - northwest of Southern Cross and covers the Karroun Hill nickel district on the northern end of the world-famous Forrestania nickel belt. Mons features a similar geological setting to the southern end of the Forrestania nickel belt and the Kambalda nickel belt.

The Mons Project is situated within potentially large scale fertile “Kambalda-Style” and “Mt Keith-Style” nickel rich komatiite sequences within the Murchison Domain of the Youanmi Terrane of the Archean Yilgarn Craton.

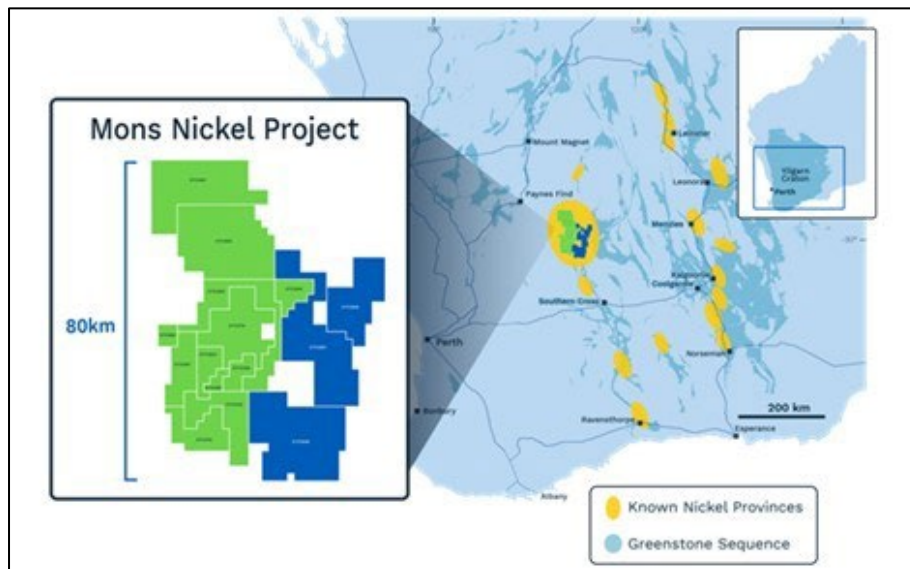


Figure 1 - Location plans of Nimy's Mons Project exploration tenements (green approved, blue approval pending)