



Announcement Summary

Entity name

NETLINKZ LIMITED

Date of this announcement

Friday May 20, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| NETAAN | PERFORMANCE RIGHTS | 45,500,000 | 20/05/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

55141509426

1.3 ASX issuer code

NET

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/5/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

NETAAN : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

20/5/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ No**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**☒ Yes**Provide the actual non-ranking end date**

15/3/2025

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

The performance periods to which the performance rights relate are between 30 June 2022 and 15 March 2025

Were any of the +securities issued to +key management personnel (KMP) or an +associate?☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|---------------------|---------------------------|-----------------------|
| Rotem Salomonovitch | Rotem Salomonovitch | 25,500,000 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02374760-6A1032989?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The performance period for the securities is 30 June 2022 : 3,667,667, 30 June 2023 : 17,750,000, 30 June 2024: 22,750,000 and 30 June 2025: 1,333,333.

Employees have individual milestones to achieve prior to vesting.



Issue details

Number of +securities
45,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| NET : ORDINARY FULLY PAID | 3,265,909,706 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10 | 15,000,000 |
| NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15 | 15,000,000 |
| NETAAN : PERFORMANCE RIGHTS | 60,000,000 |
| NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20 | 15,000,000 |
| NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25 | 15,000,000 |
| NETAR : OPTION EXPIRING 21-DEC-2021 EX \$0.02 | 10,000,000 |
| NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20 | 10,000,000 |
| NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06 | 5,000,000 |
| NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16 | 2,500,000 |
| NETAAM : OPTION EXPIRING 22-JUN-2022 EX \$0.20 | 17,320,782 |
| NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10 | 3,000,000 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

Please select: