

22 December 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: IVV- CitiFirst Self-Funding Instalment Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the IVV CitiFirst Self-Funding Instalments (ASX code IVVSOA, IVVSOB, IVVSOC, IVVSOD, IVVSOE, IVVSOF, IVVSOG, IVVSOH, IVVSOI, IVVSOJ, IVVSOK, IVVSOL, IVVSOM & IVVSON), declared the record date for entitlements to the AUD 0.12623941, unfranked distribution for the IVV CitiFirst Self-Funding Instalment is 22 December 2022, coinciding with the record date for IVV iShares S&P 500 ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 21 December 2022. Again, this coincides with the ex-dividend date IVV iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
IVVSOA	\$6.4339	\$6.3077
IVVSOB	\$20.5301	\$20.4039
IVVSOC	\$15.9176	\$15.7914
IVVSOD	\$18.2538	\$18.1276
IVVSOE	\$14.8819	\$14.7557
IVVSOF	\$19.8955	\$19.7693
IVVSOG	\$22.6053	\$22.4791
IVVSOH	\$29.3147	\$29.1885
IVVSOI	\$20.4121	\$20.2859
IVVSOJ	\$19.6979	\$19.5717
IVVSOK	\$21.1264	\$21.0002
IVVSOL	\$28.6255	\$28.4993
IVVSOM	\$27.9113	\$27.7851
IVVSON	\$29.3397	\$29.2135

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager