



7 August 2015

### **UPDATE ON ZIPMONEY TRANSACTION**

The directors are pleased to advise that substantial progress has been made regarding the acquisition of zipMoney with the following conditions being completed:

1. Shareholder approval for all required resolutions was obtained on 28 July 2015;
2. Rubianna's share consolidation has been undertaken;
3. zipMoney has entered into Loan Notes for a \$20 million funding facility. The facility extends the current debt arrangements and allows the company to increase the growth of its loan book significantly faster than the current rate; and
4. Rubianna has provided zipMoney the loan of \$650,000 as part of the transaction and has been granted a second ranking security over the assets of zipMoney securing the loan made.

The prospectus to make a public offer of 20 million shares at an issue price of \$0.20 per share to raise a minimum of \$4 million (with the ability to take oversubscriptions of up to 5 million shares, to raise a further \$1 million) and offers for securities to complete other aspects of the transaction, is nearing completion and is expected to be lodged in the week commencing 10 August 2015.

This will be a re-compliance prospectus for the purposes of satisfying Chapters 1 & 2 of the Listing Rules and to satisfy ASX requirements for re-admission to the Official List following a change to the nature and scale of the Company's activities.

The directors look forward to this final phase of the transaction.

Ian Hobson  
Director and Company Secretary