



Announcement Summary

**Entity name**  
FREEHILL MINING LIMITED.

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday May 02, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FHS	ORDINARY FULLY PAID	147,500,000	02/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FREEHILL MINING LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

091608025

### 1.3 ASX issuer code

FHS

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

2/5/2025



## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

23-Apr-2025 09:33

**Announcement Title**

New - Proposed issue of securities -  
FHS

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

73,750,000 options to unrelated parties offered under prospectus dated 23 April 2025.

27,500,000 shares to related parties subject to shareholder approval under Listing Rule 10.11.

13,750,000 options to related parties offered under prospectus dated 23 April 2025 subject to shareholder approval under Listing Rule 10.11.





Issue details

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**Number of +securities to be quoted**

147,500,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00400000

**Any other information the entity wishes to provide about the +securities to be quoted**

See ASX announcements dated 23 April 2025.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FHS : ORDINARY FULLY PAID	3,226,027,769
FHSN : ORDINARY FULLY PAID DEFERRED	128,271,991

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FHSAL : OPTION EXPIRING 29-MAY-2028 DEFERRED	64,135,996
FHSAJ : OPTION EXPIRING 22-FEB-2026 EX \$0.025	72,000,000