

06 December 2022

Attn: Manager of ASX Announcements  
Australian Securities Exchange  
Level 40 Central Park  
152-158 St George's Terrace  
Perth WA 6000

## Dispatch of Entitlement Issue Prospectus

Roots Sustainable Agricultural Technologies Limited (ASX: ROO, **Roots** or **Company**) advises that the Company's Entitlement Issue Prospectus lodged with ASX on 25 November 2022 was dispatched to Shareholders today.

The Prospectus will include an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer.

The indicative timetable in respect of the Entitlement Offer is as follows:

<b>Lodgement of Prospectus with the ASIC</b>	25 November 2022
<b>Lodgement of Prospectus and Appendix 3B with ASX</b>	25 November 2022
<b>Ex date</b>	30 November 2022
<b>Record Date for determining Entitlements</b>	1 December 2022
<b>Entitlement Offer opening date, Prospectus sent out to CDI Holders and Company announces this has been completed</b>	6 December 2022
<b>Last day to extend the Closing Date</b>	12 December 2022
<b>Closing Date as at 5:00pm*</b>	15 December 2022
<b>Securities quoted on a deferred settlement basis</b>	16 December 2022
<b>ASX notified of under subscriptions</b>	22 December 2022
<b>Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities</b>	22 December 2022
<b>Quotation of Securities issued under the Entitlement Offer*</b>	23 December 2022

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary.



**About Roots Sustainable Agricultural Technologies Ltd:**

Israeli-based, Roots Sustainable Agricultural Technologies Ltd. is developing and commercialising disruptive, modular, cutting-edge technologies to address critical problems faced by agriculture today, including management of plant's root zone temperatures and the shortage of water for irrigation.

Roots has developed proprietary know-how and patents to optimise performance, lower installation costs, and reduce energy consumption to bring maximum benefit to farmers through their two-in-one root zone heating and cooling technology and off the grid irrigation by condensation technology.

Roots is a graduate company of the Office of the Israeli Chief Scientist Technological Incubator program. For more information visit [www.Rootssat.com](http://www.Rootssat.com)

*This announcement was authorised to be given to the ASX by the Roots Executive Directors, Mr Boaz Wachtel and Mr Sharon Devir.*