



TALi Digital LTD (TD1)

Extraordinary General Meeting (EGM)
Company Presentation
15 March 2023

talihealth.com



Disclaimer



Certain statements in this announcement are forward-looking statements. Forward-looking statements can generally be identified by the use of words such as “anticipate”, “estimate”, “expect”, “project”, “intend”, “plan”, “believe”, “target”, “may”, “assume” and words of similar import.

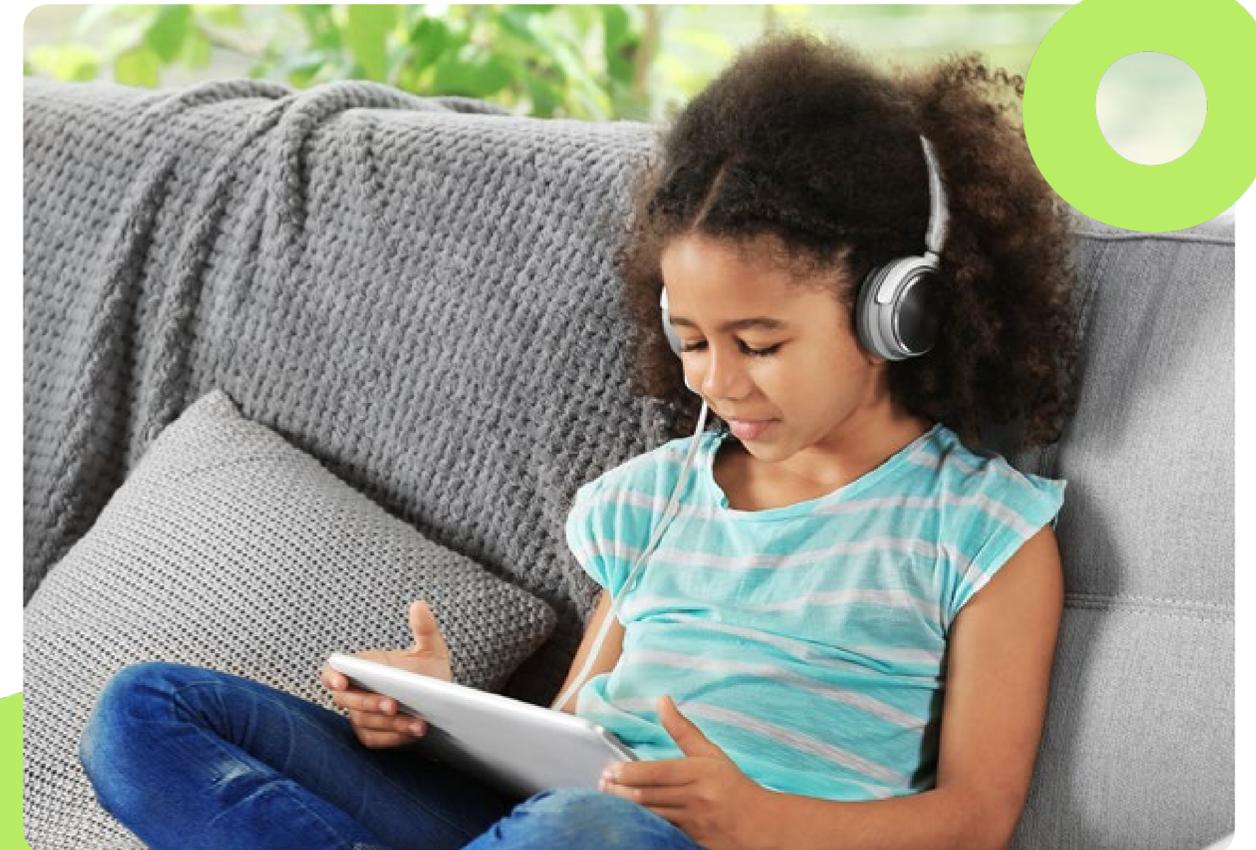
These forward-looking statements speak only as at the date of this announcement. These statements are based on current expectations and beliefs and, by their nature, are subject to a number of known and unknown risks and uncertainties that could cause the actual results, performances and achievements to differ materially from any expected future results, performance or achievements expressed or implied by such forward-looking statements.



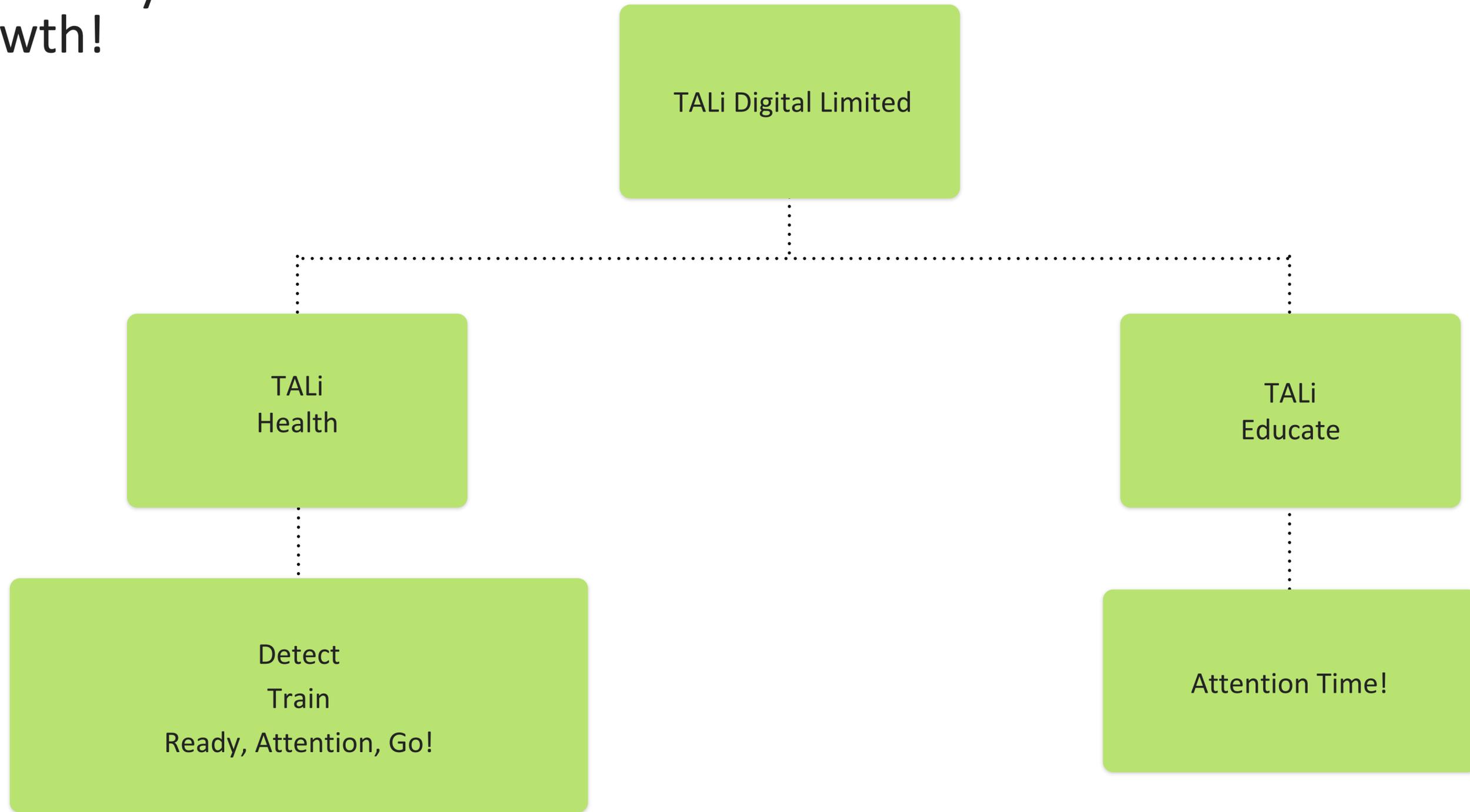
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TALi Today- focussed on Growth!



Business At A Glance



Strong Foundations for Growth

- Patent protected technology with strong claims
- Increasing knowledge of the importance of cognitive stimulation for health and education
- Increasing support for alternate therapeutic and delivery methods



Important Alliances for Global Expansion

- TALi/Akili relationship supports market access to the large USA market
- Sprint Partnership supports important early intervention for improved educational outcomes
- Presence in Singapore is important for Asia expansion
- Macquarie/TALi partnership keeps TALi on the forefront of cognitive science which supports our expansion plans



Revised and Refined Strategy/Metrics for Ensuring Execution

- Following business restructure, strategic hiring completed to support business plans: Head of Engineering and Clinical Education Specialist
- Executive Management Refresh
- Board Renewal
- Aligned and agreed business strategy and plans for effective implementation are in progress



Growth Plans

- Commercial Success in Australia in Health and Educate
- Complete USA study and plan for commercial entry
- Execute Commercial plans in Singapore
- Contracted with 2 external companies to examine additional growth opportunities

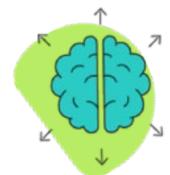
Pioneering cognitive training for 3 to 10 year olds

TALi Health is a pioneering cognitive training program for 3 to 10 year olds. Developed as a series of video games, the algorithm has been scientifically validated to improve attention skills of young children.

Our program has been shown to:



Improve attention and numeracy



Reduce impulsive and hyperactive behaviour

TALi is a registered NDIS provider. As a digital therapy, the app is available on iPad and Android devices from your app store.

TALi is for:



TALi for Parents

TALi Health provides pioneering digital therapies that help parents to support their children’s cognition at home



TALi for Healthcare Practitioners

Healthcare Practitioner can tap into digital early interventions for their practice, improving access for families while providing important insights into children at home



TALi for Investors

Investing in the future of digital therapeutics and innovation.



TALi®

TALi Health

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A photograph of a man with a beard and a young boy lying on a carpeted floor, looking at each other. The man is on the left, leaning forward, and the boy is on the right, also leaning forward. They are both smiling slightly. The background is a blurred indoor setting.

TALI

We're on a mission to strengthen
the attention of children globally

talihealth.com

A growth opportunity... at home first!

In Australia.



In Australia, there are more than 1,000,000 children between the ages of 4-8.

*By age 4, at least more than 30% of children have concerning attention issues



Across Australia, there are 4,800 pediatric occupational therapists seeing ~25 children per week.



Of these children seeing an occupational therapist, at least 60-90% are likely to have attention-related concerns.



Current options allow only in-clinic care and support.

TALi will partner with occupational therapists/psychologists to capture 10-25% of those children with attention issues in Australia via allied health pathway.

Introducing Ready, Attention, GO!

Controlled Market Release: January 2023

5 Centres
9 children

Same patented algorithm!

Launching at the Disability Expo 2023
25-26 March



TALi®

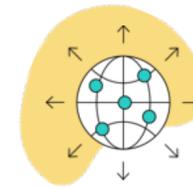
TALi Educate

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TALi Educate

The partnership with Genius Childcare will allow early access for educators and families looking to support important cognitive development activities. The fun TALi learning games can be completed at school as part of an enhanced curriculum.



TALi Games are fun!

Enhancing cognitive skills can be entertaining for children!



Evidenced Based

Attention is a cognitive skill that can be improved by training*
TALi tools can enhance reading, math and general learning



Earlier is better!

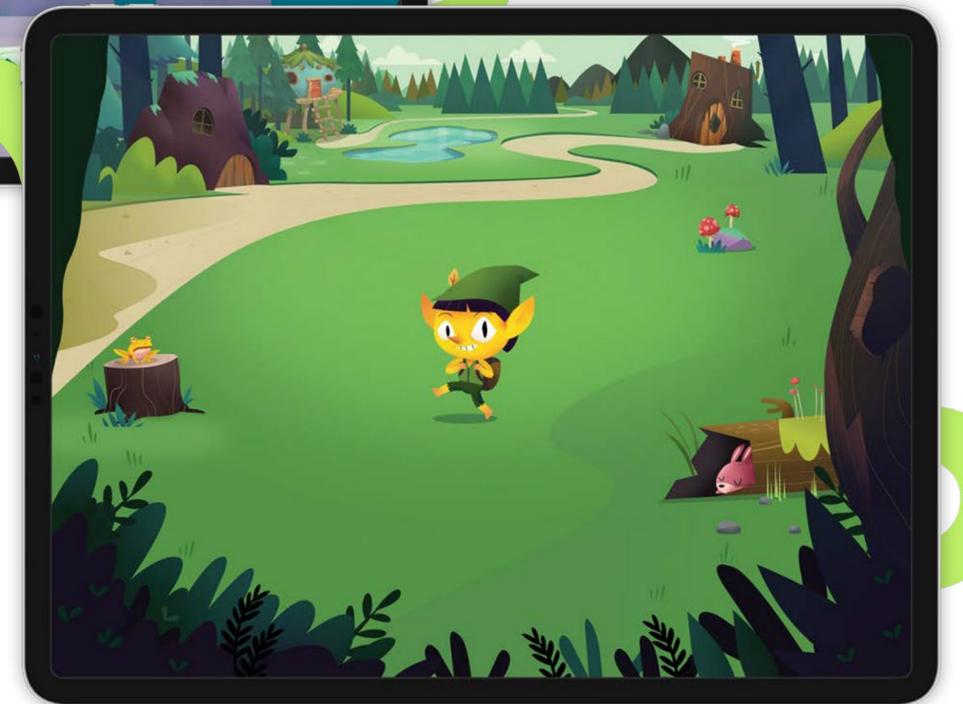
TALi tools are focused on young children. Research supports better outcomes when training is earlier.* Partnering with Genius Childcare (Parent company Sprint Capital) ensures early access for children.

*Peng, P., & Miller, A. C. (2016). Does attention training work? A selective meta-analysis to explore the effects of attention training and moderators. *Learning and Individual Differences*, 45, 77–87. <https://doi.org/10.1016/j.lindif.2015.11.012>

Introducing Attention Time!



Pre-school pilot examining workflow fit
beginning 20 March 2023



TALi®



TALi Digital



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The TALi Board



Mr. Mark Simari
Non-Executive Chair

Mark is an experienced and accomplished professional in the health care industry and has over 15 years Board experience in a diverse range of organisations.

Mark is current Chairman of Careteq Limited (ASX:CTQ) and IDT Limited (ASX:IDT) and was the former Managing Director and co-founder of Paragon Care (between 2008 and 2018) and recently Non-Executive Director between 2019 -2022.



Mr. Stephen Munday
Non-Executive Director

Stephen is an experienced financial and commercial professional and has over 25 years' experience on or working directly with Boards in a diverse range of organisations.

In addition Stephen has over 30 years business experience in Australia and North America including chief financial officer and company secretary positions in several listed companies over that time.



Dr David Brookes
Non-Executive Director

Dr. Brookes has extensive experience in the health and biotechnology industries, as a rural clinician and as a consultant in the biotechnology sector since the late 1990's.

He has since held Board positions in a number of ASX listed companies, including as chair of RHS Ltd which was acquired by Perkin Elmer in 2018.



Mr. David Williams
Non-Executive Director

David brings extensive international and domestic healthcare sector experience including 25 years with Cochlear Limited.

David held a number of senior commercial and financial roles with the medical devices leader including President of Cochlear Americas (acting) and Vice President of Global Customer Experience.

TALi Chief Executive Officer



Dr Mary Beth Brinson appointed June 2022



Significant Global Business Development and Commercial Experience in Health and Medical Devices



Background in cognitive science and clinical service models



TALI



Thank You

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