



**ASX RELEASE**

**ASX CODE: LLO  
TSX-V CODE: LIO**

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20 March 2018

**EXPIRY OF WARRANTS**

Lion One Metals Limited advises that 41,536,436 warrants exercisable at \$1.35 each expired on 16 March 2018.

The current issued capital of the Company is 101,922,044 shares (including 9,663,883 CDI's listed on the ASX) and 7,333,333 unlisted options with various exercise prices and dates.

**On Behalf of the Board of Directors**

Hamish Greig  
Director, Vice President  
Lion One Metals Limited  
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