

Market Announcement

6 June 2025

Iceni Gold Limited (ASX: ICL) – Trading Halt

Trading in the securities of Iceni Gold Limited ('ICL') will be halted at the request of ICL, pending the release of an announcement by ICL.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Wednesday, 11 June 2025; or
- the release of the announcement to the market.

ICL's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

6 June 2025

Sam Dorland
ASX Listings Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email

Dear Mr Dorland,

TRADING HALT REQUEST

Iceni Gold Limited (**ASX: ICL**) (**Iceni** or the **Company**) hereby requests that its securities be placed into trading halt in accordance with ASX Listing Rule 17.1.

The trading halt is for the purpose of considering, planning and executing a capital raising (**Announcement**). It is expected that the trading halt will last until the Company makes the Announcement or Wednesday, 11 June 2025, whichever is earlier.

The Company is not aware of any reason why the trading halt should not be granted. The Company is not aware of any other information necessary to inform the market about the trading halt.

For further information please contact:

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