

Market Announcement

3 August 2022

Mighty Kingdom Limited (ASX: MKL) – Suspension from Quotation

Description

The securities of Mighty Kingdom Limited ('MKL') will be suspended from quotation immediately under Listing Rule 17.2, at the request of MKL, pending the release of an announcement regarding its proposed capital raising.

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)



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3 August 2022

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Voluntary Suspension Request

Mighty Kingdom Limited (ABN 39 627 145 260) requests a voluntary suspension be implemented for its ordinary shares (ASX Code: MKL) under Listing Rule 17.2 prior to the commencement of trading today.

Mighty Kingdom provides the following information for the purposes of Listing Rule 17.2:

- (a) As set out in its request for trading halt dated 1 August 2022, Mighty Kingdom is currently working on a proposed raising.
- (b) Mighty Kingdom is finalising documentation for the proposed raising.
- (c) Mighty Kingdom requests that the voluntary suspension remain in place until Mighty Kingdom releases an announcement in relation to the outcome of the proposed raising.
- (d) Mighty Kingdom is not aware of any reason why the voluntary suspension should not be granted or of any other information necessary to inform the market about the voluntary suspension.

Please contact me if you have any further questions.

This request is authorised by the Board of Directors.

Yours Sincerely

A handwritten signature in black ink, appearing to read "Kaitlin Smith".

Kaitlin Smith
Company Secretary