

Confirmation of Capital Structure

Elsight Limited (ASX: ELS) (**Elsight** or the **Company**), advises that the Company has released an Appendix 2A and two Appendix 3Gs today, 23 April 2025 in relation to the issue of Ordinary Shares upon exercise of Unlisted Options and issue of new Unlisted Options.

Following the release of the aforementioned appendices relating to the Company's capital structure, the Company confirms the total quoted and unquoted securities on issue are as follows:

Quoted Securities	
ELS: Ordinary Fully Paid	181,591,211
Unquoted Securities	
ELSAAF : Option Expiring 26-Mar-2029 Ex \$0.36	3,153,000
ELSAAD : Option Expiring 18-Jan-2028 Ex \$0.37	43,000
ELSAAN : Option Expiring 25-Feb-2030 Ex \$0.35	845,000
ELSAAM : Option Expiring 30-Sep-2027 Ex \$0.40	3,000,000
ELSAX : Option Expiring 14-Sep-2026 Ex \$0.48	695,000
ELSAW : Option Expiring 14-Sep-2026 Ex \$0.42	427,000
ELSAAH : Option Expiring 22-Aug-2029 Ex \$0.38	105,000
ELSAAB : Option Expiring 30-Aug-2027 Ex \$0.37	2,439,000
ELSAM : Option Expiring 15-May-2025 Ex 34c	50,000
ELSAN : Option Expiring 12-Jun-2025 Ex 32c	100,000
ELSAAL : Option Expiring 21-Aug-2029 Ex \$1.80	1,250,000
ELSAAI : Option Expiring 21-Aug-2029 Ex \$0.60	750,000
ELSAAJ : Option Expiring 21-AUG-2029 EX \$0.90	1,000,000
ELSAAK : Option Expiring 21-Aug-2029 Ex \$1.30	1,000,000
ELSAAA : Option Expiring 25-May-2027 Ex \$0.48	895,863
ELSAAG : Option Expiring 25-Jul-2029 Ex \$0.46	625,000
ELSAU : Option Expiring 14-Dec-2026 Ex \$0.38	50,000
ELSAV : Option Expiring 14-Dec-2026 Ex \$0.44	200,000
ELSAY : Option Expiring 25-Apr-2027 Ex \$0.43	200,000
ELSAR : Option Expiring 01-Feb-2026 Ex \$0.43	130,000
New class - code to be confirmed : Option Expiring 31 March 2030 At \$0.35	1,630,000
New class - code to be confirmed : Option Expiring 20 April 2030 At \$0.37	470,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.45	775,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.41	600,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.33	600,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.42	600,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.55	175,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.65	175,000
New class - code to be confirmed : Option Expiring 22 April 2027 At \$0.75	175,000

Authorised for release by the Board of Directors of Elsieht Limited.

-ENDS-

For more information, please contact:

Corporate & Business Enquiries

Howard Digby

Elsight Limited

T: +61 434 987 750

E: howarddigby@elsight.com

Media Enquiries

Sid Maher

éthica Capital

M: +61 401 704 384

E: Sid.maher@colelawson.com.au

About Elsight (ASX:ELS)

Elsight's (www.elsight.com) flagship product, the Halo, uses AI-based multi-link bonding to provide the most robust connectivity for drones and other unmanned systems. By adding cellular communications aggregated with satellite and RF communications, the Halo is 99.99% reliable and cyber secured. With options for less than a 100-gram card or a boxed ground version, the Halo provides continuous connectivity even in the most challenging areas for stationary, portable, or actively mobile situational requirements. Elsight's products serve many vertical markets leveraging UAV and UAS technologies including the military, HLS, public safety, delivery, medical, oil and gas, utilities, inspections, surveillance and others. Elsight was founded in 2009.