



BREAKTHROUGH PEPTIDE THERAPEUTICS

14<sup>th</sup> July 2015

Market Announcements Platform  
Australian Securities Exchange

Dear Sir

**Non-Renounceable Entitlement Issue**

Phylogica Limited advises that the despatch to eligible shareholders of the Non-Renounceable Entitlements Issue Prospectus and accompanying Entitlement & Acceptance Form was completed on 14<sup>th</sup> July 2015.

Yours faithfully  
**Phylogica Limited**

Graeme Boden  
**Company Secretary**