

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Orion Minerals Ltd</b>
<b>ABN</b>	<b>76 098 939 274</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Errol Smart
<b>Date of last notice</b>	19 April 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and indirect.
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Kinsella Holdings Ltd. (Mr Smart has a beneficial interest in an associated entity which holds shares in Kinsella Holdings Ltd).
<b>Date of change</b>	23 May 2023
<b>No. of securities held prior to change</b>	21,869,415 fully paid ordinary shares (indirect – held by Kinsella Holdings Ltd).  30,000,000 unlisted options expiring 30 April 2024 (direct): a. 10,000,000 exercisable at \$0.04; b. 10,000,000 exercisable at \$0.05; and c. 10,000,000 exercisable at \$0.06.  30,000,000 unlisted options expiring 31 March 2025 (indirect – held by Kinsella Holdings Ltd): a. 10,000,000 exercisable at \$0.028; b. 10,000,000 exercisable at \$0.035; and c. 10,000,000 exercisable at \$0.04.
<b>Class</b>	Fully paid ordinary shares and unlisted options.
<b>Number acquired</b>	5,555,555 fully paid ordinary shares and 22,222,220 unlisted options exercisable at \$0.017 and expiring 30 November 2023.
<b>Number disposed</b>	Not applicable.

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+ See chapter 19 for defined terms.

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	<p>\$30,000 for 2,000,000 fully paid ordinary shares and 8,000,000 unlisted options exercisable at \$0.017 and expiring 30 November 2023 (as approved at the Company's General Meeting on 19 May 2023).</p> <p>\$53,333 for 3,555,555 fully paid ordinary shares issued at a deemed issue price of \$0.015 per fully paid ordinary share and 14,222,220 unlisted options exercisable at \$0.017 and expiring 30 November 2023 (as approved at the Company's General Meeting on 19 May 2023).</p>
<b>No. of securities held after change</b>	<p>27,424,970 fully paid ordinary shares (indirect – held by Kinsella Holdings Ltd).</p> <p>22,222,220 unlisted options expiring 30 November 2023 and exercisable at \$0.017 (indirect – Kinsella Holdings Ltd).</p> <p>30,000,000 unlisted options expiring 30 April 2024 (direct):</p> <ol style="list-style-type: none"> <li>10,000,000 exercisable at \$0.04;</li> <li>10,000,000 exercisable at \$0.05; and</li> <li>10,000,000 exercisable at \$0.06.</li> </ol> <p>30,000,000 unlisted options expiring 31 March 2025 (indirect – held by Kinsella Holdings Ltd):</p> <ol style="list-style-type: none"> <li>10,000,000 exercisable at \$0.028;</li> <li>10,000,000 exercisable at \$0.035; and</li> <li>10,000,000 exercisable at \$0.04.</li> </ol>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>Issue of fully paid ordinary shares and options issued to Mr Smart (or nominee) as approved at the Company's General Meeting on 19 May 2023.</p> <p>Issue of fully paid ordinary shares and options to Mr Smart (or nominee) as part of a short term incentive scheme, as approved by the Board and approved by shareholders at the Company's General Meeting held on 19 May 2023.</p>

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

<b>Detail of contract</b>	Nil.
<b>Nature of interest</b>	Not applicable.
<b>Name of registered holder (if issued securities)</b>	Not applicable.
<b>Date of change</b>	Not applicable.

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<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable.
<b>Interest acquired</b>	Not applicable.
<b>Interest disposed</b>	Not applicable.
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable.
<b>Interest after change</b>	Not applicable.

**Part 3 – <sup>+</sup>Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No.
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	Not applicable.
<b>If prior written clearance was provided, on what date was this provided?</b>	Not applicable.

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<sup>+</sup> See chapter 19 for defined terms.