

25 November 2015

Company Announcements Office
Australian Securities Exchange Limited
Level 4 Exchange Centre
20 Bridge Street
Sydney NSW 2000

Settlement of Legal Case

Keybridge Capital Limited (ASX:KBC) is pleased to announce that as a result of a confidential settlement of legal proceedings to which it was not a party, but to which it holds the beneficial interest, it will be receiving a net payment of approximately \$2.5 million after legal costs within the next 30 days.

The Company had previously ascribed a nil value to this asset, and as a result will recognise a profit for the full amount of \$2.5m.

Yours faithfully,



Adrian Martin
Company Secretary
+ 61 2 8622 6691

Att.