

FACSIMILE

Date: 2 March 2016
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: KordaMentha
No. pages to follow: 1
Subject: **ILH Group Limited (Subject to Deed of Company Arrangement)**
ACN 120 394 194 ('the Company')

Dear Sir/Madam,

Please find enclosed a notice of to be placed on the Company's public ASX announcements.

Yours faithfully



Michael Brereton

Confidentiality Notice

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ASX Release

**ILH Group Limited (Subject to a Deed of Company Arrangement) (ASX: ILH)
ACN 120 394 194 ('the Company')**

ILH makes the following announcement:

Notice is hereby given that the Company has today executed a deed with counterparties, including Bennelong Capital Partners Pty Limited pursuant to the terms of which the Deed of Company Arrangement originally entered into on 22 April 2015 was varied.

Pursuant to the terms of the varied Deed of Company Arrangement, Michael Brereton and Cliff Roche, of KordaMentha, remain appointed as Deed Administrators of the Company.

The variation to the Deed of Company Arrangement follows the Meeting of Creditors held pursuant to Section 445F of the Corporations Act 2001, at which the creditors of the Company resolved that the Deed of Company Arrangement entered into by the Company be varied.

For further information, please contact:

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Sydney NSW 2000
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Facsimile: (02) 8257 3099

Dated: 2 March 2016