

ASX Announcement

7 January 2025

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Redivium Limited (ASX:RIL, FSE:HR90) (**Redivium** or the **Company**) refers to the pro-rata non-renounceable entitlement offer of one new share (**New Share**) for every one share held by eligible shareholders at an issue price of \$0.001 each (**Entitlement Offer**) to raise up to approximately \$3.39m (before costs), as set out in the Prospectus dated 2 December 2024 and the extension of the Entitlement Offer dated 16 December 2024.

The Company advises that the Closing Date of the Entitlement Offer has been further extended to 5:00 pm (WST) on Friday, 24 January 2025 to ensure all shareholders have an adequate opportunity to participate.

As a reminder, shareholders will be able to access a copy of the Prospectus, along with a personalised Entitlement and Acceptance form, at www.computersharecas.com.au/RIL

The following table sets out the revised dates for the Entitlement Offer:

Event	Date
Closing Date as at 5:00 pm AWST*	Friday, 24 January 2025
Announcement of results of the Entitlement Offer ASX notified of under subscriptions	Friday, 31 January 2025
Issue date of New Shares and lodgement of Appendix 2A with ASX applying for quotation of the New Shares	Friday, 31 January 2025
Quotation of New Shares issued under the Entitlement Offer	Monday, 3 February 2025

* All dates are indicative and subject to change. Subject to the ASX Listing Rules. The Directors reserve the right to extend the Closing Date for the Entitlement Offer at their discretion by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

Further details of the Entitlement Offer, including details on how to accept the Entitlement Offer and key risks associated with investing in the Company are set out in the Prospectus. Applications for New Shares may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. All shareholders participating in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

This ASX announcement has been authorised for release by Mr Jonathan Murray, Non-Executive Chairman, on behalf of the Board of the Company.

For further information, please contact:

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About Redivium Limited (www.redivium.com)

Redivium aims to provide advanced battery recycling technology across Europe, covering multiple battery chemistries.

The Company also has commercialisation rights to technology developed by Neometals and licensed from ACN 630 589 507 Pty Ltd for the UK and Ireland, Scandinavia, and Italy and South East Europe. This particular technology is co-owned by Neometals Ltd (ASX & AIM: NMT) and German engineering firm SMS Group GmbH.

The Company's existing and developing recycling processes are aimed to safely eliminate lithium-ion battery waste and recover valuable materials including lithium, nickel, copper and anode components for reuse in new battery cell production. With strong EU energy transition regulation supported with EU funding to deliver scalable recycling innovation to underpin the automotive industry's electrification and energy storage, Redivium aims to become a leading European battery recycler and materials producer.