

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Omega Oil & Gas Ltd
ABN	45 644 588 787

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Trevor Brown
Date of last notice	9 December 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	(1) - (9) Leanne Cheryl Brown ATF Brown Family Trust (Family Trust)
Date of change	(1) 30 December 2024 (3) 30 December 2024 (4) 30 December 2024
No. of securities held prior to change	(1) 150,000 - FULLY PAID ORDINARY SHARES (2) 450,000 - UNL OPT \$0.30 Exp 06/12/2026 (3) 600,000 - PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25 (4) 600,000 - PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32 (5) 1,000,000 - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25 (6) 750,000 - PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25 (7) 1,000,000 - PERF RIGHTS T1c 30-JUN-25 VWAP \$0.33 FY25 (8) 250,000 - PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25 (9) 2,000,000 - PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26

⁺ See [chapter 19](#) for defined terms.

Class	<p>(1) FULLY PAID ORDINARY SHARES</p> <p>(2) UNL OPT \$0.30 Exp 06/12/2026</p> <p>(3) PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25</p> <p>(4) PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32</p> <p>(5) PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25</p> <p>(6) PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25</p> <p>(7) PERF RIGHTS T1c 30-JUN-25 VWAP \$0.33 FY25</p> <p>(8) PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25</p> <p>(9) PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26</p>
Number acquired	(1) 600,000 - FULLY PAID ORDINARY SHARES
Number disposed	<p>(3) (600,000) - PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25</p> <p>(4) (600,000) - PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32</p>
Value/Consideration	<p>(1) \$0.25 PER FULLY PAID ORDINARY SHARE (OR \$150,000 IN TOTAL)</p> <p>(3) N/A - EXERCISE OF PERFORMANCE RIGHTS</p> <p>(4) N/A - LAPSING OF PERFORMANCE RIGHTS</p>
No. of securities held after change	<p>(1) 750,000 - FULLY PAID ORDINARY SHARES</p> <p>(2) 450,000 - UNL OPT \$0.30 Exp 06/12/2026</p> <p>(3) NIL - PERF RIGHTS 31-DEC-24 VWAP \$0.27 EX \$0.25</p> <p>(4) NIL - PERF RIGHTS 31-DEC-24 VWAP \$0.36 EX \$0.32</p> <p>(5) 1,000,000 - PERF RIGHTS T1a 30-JUN-25 VWAP \$0.33 FY25</p> <p>(6) 750,000 - PERF RIGHTS T1b 30-JUN-25 VWAP \$0.33 FY25</p> <p>(7) 1,000,000 - PERF RIGHTS T1c 30-JUN-25 VWAP \$0.33 FY25</p> <p>(8) 250,000 - PERF RIGHTS T1d 30-JUN-25 VWAP \$0.33 FY25</p> <p>(9) 2,000,000 - PERF RIGHTS T2 30-JUN-26 VWAP \$0.48 FY26</p>
Nature of change	<p>(1) PERFORMANCE RIGHTS EXERCISED INTO FULLY PAID ORDINARY SHARES</p> <p>(3) PERFORMANCE RIGHTS EXERCISED INTO FULLY PAID ORDINARY SHARES</p> <p>(4) PERFORMANCE RIGHTS LAPSED 30/12/2024 (INCAPABLE OF VESTING)</p>

⁺ See [chapter 19](#) for defined terms.

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	NO
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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