

TOP SPREAD REPORT

ULTIMA UNITED LIMITED

ACN: 123 920 990

For Class: [85407]UUL ORDINARY FULLY PAID

Date: 10/11/2014

Operator: Addie Leung

Page: 1

SPREAD OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 - 1,000	47	21,774	0.085 %
1,001 - 5,000	272	861,112	3.377 %
5,001 - 10,000	200	1,872,302	7.342 %
10,001 - 100,000	242	5,347,126	20.969 %
100,001 - 999,999,999,999	23	17,398,338	68.227 %
TOTAL	784	25,500,652	100 %

LESS THAN MARKET PARCEL	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 - 7,142	342	1,025,882	4.023 %
7,143 - OVER	442	24,474,770	95.977 %
TOTAL	784	25,500,652	100 %

LOCALITY ANALYSIS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
WESTERN AUSTRALIA	450	20,271,151	79.493 %
NEW SOUTH WALES	102	1,028,399	4.033 %
VICTORIA	98	1,265,880	4.964 %
QUEENSLAND	63	765,517	3.002 %
SOUTH AUSTRALIA	13	87,499	0.343 %
TASMANIA	9	1,402,597	5.500 %
AUSTRALIAN CAPITAL TERRITORY	3	10,939	0.043 %
NORTHERN TERRITORY	2	9,198	0.036 %
PEOPLE'S REPUBLIC OF CHINA	19	330,615	1.296 %
NEW ZEALAND	17	252,820	0.991 %
UNITED KINGDOM OF GREAT BRITAIN AND NTH IRELAND	2	2,802	0.011 %
UNITED STATES OF AMERICA	2	5,310	0.021 %
HONG KONG	1	22,500	0.088 %
REPUBLIC OF INDONESIA	1	1,125	0.004 %
FRENCH REPUBLIC	1	1,800	0.007 %
REPUBLIC OF SINGAPORE	1	42,500	0.167 %
Total Australian Holders	740	24,841,180	97.414 %
Total Overseas Holders	44	659,472	2.586 %
Grand Total	784	25,500,652	100.000 %

TOP 20 HOLDERS REPORT

ULTIMA UNITED LIMITED

ACN: 123 920 990

For Class: UUL ORDINARY FULLY PAID

Date: 10/11/2014

Operator: Addie Leung

Page: 2

RANK	Shareholder	< CURRENT STATUS >		Cum Units	% Cum Units	< PREVIOUS STATUS >		Unit Change	% Unit Change
		Total Units	% Issue Capital			Total Units	% Issue Capital		
1	HD MINING & INVESTMENT PTY LTD SUITES 10 & 11 CAMPBELL HOUSE 383 HAY STREET PERTH WA 6000	2,520,000	9.882	2,520,000	9.882	2,520,000	9.882	0	0.000
2	GROUP # 889447	2,377,873	9.325						
*	MS YOU LIAN ZHENG 1 MEADOWVIEW MEWS CANNING VALE WA 6155	910,889	3.572	3,430,889	13.454	910,889	3.572	0	0.000
*	MS YOU LIAN ZHENG 1 MEADOW VIEW MEWS CANNING VALE WA 6155	1,466,984	5.753	4,897,873	19.207	1,466,984	5.753	0	0.000
3	MR CHENG RONG WANG 10 ILLAWARRA CRESCENT CANNING VALE WA 6155	2,029,725	7.960	6,927,598	27.166	2,029,725	7.960	0	0.000
4	GROUP # 889448	1,642,500	6.441						
*	UNITED MINING RESOURCES PTY LTD 8 THE LINKS JANDOKOT WA 6164	450,000	1.765	7,377,598	28.931	450,000	1.765	0	0.000
*	XING YAN 8 THE LINKS JANDOKOT WA 6164	1,192,500	4.676	8,570,098	33.607	1,192,500	4.676	0	0.000
5	XIBO MA 6 MAJESTIC CLOSE APPLECROSS WA 6153	1,503,000	5.894	10,073,098	39.501	1,503,000	5.894	0	0.000
6	MR CHRISTOPHER JOHN FONE 70 LEURA STREET ROSNY TAS 7018	1,292,081	5.067	11,365,179	44.568	1,292,081	5.067	0	0.000
7	YONG HUA XIAO 34 TREETOP CIRCUIT CANNING VALE WA 6155	750,000	2.941	12,115,179	47.509	750,000	2.941	0	0.000
8	JIAN LUO SUN 5 VALLEY CLOSE CANNING VALE WA 6155	750,000	2.941	12,865,179	50.450	750,000	2.941	0	0.000
9	MR LANCHUN WU 23 SCOULER WAY BATEMAN WA 6150	553,500	2.171	13,418,679	52.621	553,500	2.171	0	0.000
10	YU LIN SU 6 OVADELL PLACE CANNING VALE WA 6155	500,000	1.961	13,918,679	54.582	500,000	1.961	0	0.000
11	MRS SHU FANG LI 19 DRAYCOTT LOOP CANNING VALE WA 6155	500,000	1.961	14,418,679	56.542	500,000	1.961	0	0.000
12	XIAO HUI HUANG 6 OVADELL PLACE CANNING VALE WA 6155	500,000	1.961	14,918,679	58.503	500,000	1.961	0	0.000
13	GROUP # 889025	482,670	1.893						
*	MDM KAM LAN CHOO 14 KINGSTON HEATH MEWS JANDAKOT WA 6164	482,670	1.893	15,401,349	60.396	482,670	1.893	0	0.000
14	GROUP # 889449	480,017	1.882						
*	MRS XIUZHEN LIU 10 ILLAWARRA CRESCENT CANNING VALE WA 6155	187,517	0.735	15,588,866	61.131	187,517	0.735	0	0.000
*	MRS XIU ZHEN LIU 10 ILLAWARRA CRESCENT CANNING VALE WA 6155	292,500	1.147	15,881,366	62.278	292,500	1.147	0	0.000

ULTIMA UNITED LIMITED

ACN: 123 920 990

For Class: UUL ORDINARY FULLY PAID

Date: 10/11/2014

Operator: Addie Leung

Page: 3

<u>RANK</u>	<u>Shareholder</u>	< <i>CURRENT STATUS</i> >		<u>Cum Units</u>	<u>% Cum Units</u>	< <i>PREVIOUS STATUS</i> >		<u>Unit Change</u>	<u>% Unit Change</u>
		<u>Total Units</u>	<u>% Issue Capital</u>			<u>Total Units</u>	<u>% Issue Capital</u>		
15	AUSTHONG INTERNATIONAL GROUP PTY LTD 346 BELL STREET PRESTON VIC 3072	450,000	1.765	16,331,366	64.043	450,000	1.765	0	0.000
16	MRS SHUFANG LI 19 DRAYCOTT LOOP CANNING VALE WA 6155	328,459	1.288	16,659,825	65.331	328,459	1.288	0	0.000
17	FM104.9 NETWORK PTY LTD 15 PENDEREL WAY BULLEEN VIC 3105	292,500	1.147	16,952,325	66.478	292,500	1.147	0	0.000
18	BESSARLIE PTY LTD <LAZAROU FAMILY A/C> 132 FIFTH AVENUE MOUNT LAWLEY WA 6050	157,500	0.618	17,109,825	67.096	157,500	0.618	0	0.000
19	MR CHRISTOPHER KENNEDY 12 BELL STREET CHINCHILLA QLD 4413	153,513	0.602	17,263,338	67.698	153,513	0.602	0	0.000
20	SARI NOMINEES PTY LTD <MCLAREN S/F A/C> PO BOX 1030 INDOOROOPILLY QLD 4068	135,000	0.529	17,398,338	68.227	135,000	0.529	0	0.000
TOTAL		17,398,338	68.227						