

Market Announcement

25 September 2019

Smiles Inclusive Limited (ASX: SIL) – Extension of Trading Halt

Description

On 23 September 2019, the securities of Smiles Inclusive Limited ('SIL') were placed in a Trading Halt Session State at the request of SIL, pending SIL releasing an announcement about an accelerated pro-rata entitlement offer and its subsequent outcome. To facilitate this capital raising, ASX has agreed to the Company's request to extend the trading halt for two additional days.

Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 27 September 2019.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)



ABN 27 621 105 824
ACN 621 105 824

25 September 2019

Lisa Banh
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

By email: Lisa.Banh@asx.com.au
cc. tradinghaltssydney@asx.com.au

Dear Lisa

Trading halt extension request

Smiles Inclusive Limited (ASX: **SIL**) requests an extension of the current trading halt in the Company's securities be granted by ASX pursuant to ASX Listing Rule 17.1 and paragraph 2.3 of ASX Listing Rules Guidance Note 16.

For the purposes of ASX Listing Rule 17.1, and in support of its request, the Company provides the following information:

1. The trading halt is requested pending an announcement by the Company to the market in relation to its capital raising that may be material to the Company.
2. The Company requests that the trading halt continue until the earlier of the Company releasing an announcement in relation to the proposed accelerated non-renounceable entitlement offer or until the open of trading on 27 September 2019.
3. The Company is not aware of any reason why the trading halt should not be granted.
4. The Company is not aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Emma Corcoran
Company secretary