



KordaMentha
restructuring

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FACSIMILE

Date: 5 January 2015
To: **Australian Securities Exchange** Fax number: **1300 135 638**
From: KordaMentha
No. pages to follow: 1
Subject: **ILH Group Limited (Administrators Appointed)**
ACN 120 394 194 ('the Company')

Dear Sir/Madam,

Please find enclosed a notice of to be placed on the Company's public ASX announcements.

Yours faithfully

Michael Brereton

Confidentiality Notice

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ASX Release

**ILH Group Limited (Administrators Appointed) (ASX: ILH)
ACN 120 394 194 ('ILH')**

Appointment of Voluntary Administrators

Notice is hereby given that Michael Brereton, Cliff Rocke and John Bumbak of KordaMentha have been appointed joint and several Voluntary Administrators of Rockwell Olivier (Perth) Pty Ltd by resolution of the Board of Directors pursuant to section 436A of the Corporations Act 2001 on 4 January 2015.

The subsidiaries of ILH, as listed below, will continue to operate on a business as usual basis:

- Rockwell Olivier (Sydney) Pty Ltd ACN 133 488 383
- Rockwell Olivier Pty Ltd ACN 160 338 241
- RO International Tax Services Pty Ltd ACN 168 005 249
- Signet Lawyers Pty Ltd ACN 152 480 281
- Civic Legal Pty Ltd ACN 126 959 206
- Law Central Co Pty Ltd ACN 091 824 225
- Capricorn Investment Partners Limited ACN 095 998 771
- Rockwell Bates Pty Ltd ACN 133 027 317

The contact details of the Voluntary Administrators are:

KordaMentha
Level 5, Chifley Tower
2 Chifley Square
Sydney NSW 2000
Telephone: (02) 8257 3000
Facsimile: (02) 8257 3099

Dated: 5 January 2015

Michael Brereton
Voluntary Administrator