



MARKET RELEASE

3 November 2016

Payce Consolidated Limited

SUSPENSION FROM OFFICIAL QUOTATION – FROM CLOSE OF TRADING 03/11/2016

The securities of Payce Consolidated Limited (“Company”) will be suspended from quotation at the close of trading today, Thursday 3 November 2016, in accordance with Listing Rule 17.2, following lodgement of the Federal Court of Australia orders with the Australian Securities and Investments Commission approving the ordinary scheme of arrangement giving effect to the acquisition by Bellawest Pty Limited (“Bellawest”) of all the shares in the Company other than those held by Bellawest and Lanox Pty Limited, and the preference scheme of arrangement under which the Company will undertake a selective reduction of capital and cancel all the preference shares in the Company.

Security Code: PAY

Stephanie So
Senior Adviser, Listings Compliance (Sydney)