



# WPG Resources Ltd

(RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)

ABN 51 109 426 502

RSM Australia Partners, Level 13, 60 Castlereagh Street, Sydney NSW 2000 (Receivers and Managers)

Ernst & Young, 200 George Street, Sydney NSW 2000 (Administrators)

Email: Receivership enquiries - WPG@rsm.com.au

Administration enquiries – wpg@au.ey.com

26 April 2019

**Australian Securities Exchange Limited**

Level 4, 20 Bridge Street

SYDNEY NSW 2000

Attn: Ms Charlotte Hope

Dear Ms Hope,

**Voluntary Administrators' Second Report to Creditors pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016.**

Notice is hereby given that the Administrators have finalised their second report to creditors pursuant to Rule 75-225(3) of the Insolvency Practice Rules (Corporations) 2016 ("the Report") which, amongst other things, outlines the financial position of WPG Resources Ltd, provides details of the investigations undertaken by the Administrators, details the respective Deeds of Company Arrangement that have been proposed and convenes the second meeting of creditors for Monday, 6 May 2019 at 1:00PM (ACST), 1:30PM (AEST) at Terrace 1, Stamford Plaza, 150 North Terrace, Adelaide, SA, 5000.

A copy of the Report has been lodged with the Australian Securities and Investments Commission, uploaded to the website of WPG Resources Ltd and is available on the Receiver and Managers' website. Shareholders can also obtain a copy of the report directly from the Administrators through the details below.

The Administrators and their staff are available to answer any queries from shareholders in relation to the Report or generally.

The contact details of the Administrators are:

Ernst & Young  
200 George Street  
Sydney NSW 2000  
(02) 9248 5940  
Email: wpg@au.ey.com

**WPG RESOURCES LTD (RECEIVERS AND MANAGERS APPOINTED) (ADMINISTRATORS APPOINTED)**

Adam Nikitins  
**Voluntary Administrator**

Brett Lord  
**Voluntary Administrator**

Sam Freeman  
**Voluntary Administrator**