



Announcement Summary

Entity name

ORA BANDA MINING LTD

Announcement Type

New announcement

Date of this announcement

Tuesday May 28, 2024

The +securities to be quoted are:

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| OBM                | ORDINARY FULLY PAID  | 87,142                             | 27/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ORA BANDA MINING LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

69100038266

**1.3 ASX issuer code**

OBM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/5/2024



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme****FROM (Existing Class)****ASX +security code and description**

No security currently exists

**FROM (Existing Class)****+Security description**

Issue of new fully paid ordinary shares (ASX:OBM).

**TO (Existing Class)****ASX +security code and description**

OBM : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

87,142

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Notice of 2023 AGM Resolutions 8, 9 and 10 - <https://announcements.asx.com.au/asxpdf/20231027/pdf/05wldpr773xwxy.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

Yes

Provide details of the KMP or +associates being issued +securities

| Name of KMP    | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Peter Mansell  | Elizabeth Jane Mansell    | 43,571                |
| Alan Rule      | Rebecca Rule              | 14,524                |
| Jo-Anne Dudley | Jo-Anne Dudley            | 29,047                |

**Issue date**

27/5/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

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**Number of +securities to be quoted**

87,142

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issue of shares as approved by shareholders at the 2023 AGM under the Company's 2023 Employee Awards Plan in lieu of cash payment of Director's fees.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.258200

**Any other information the entity wishes to provide about the +securities to be quoted**

The deemed issue price of the shares is equal to the VWAP calculated over the 10 trading days prior to the end of the March 2024 quarter. Refer Notice of 2023 AGM for further information.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| OBM : ORDINARY FULLY PAID                 | 1,856,593,694                               |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                 | <b>Total number of +securities on issue</b> |
|---|---|
| OBMAB : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 STI       | 279,156                                     |
| OBMAC : PERFORMANCE RIGHTS EXPIRING 30-JUN-2026 LTI       | 8,647,772                                   |
| OBMAT : PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 FY24 STIP | 2,596,225                                   |
| OBMAU : PERFORMANCE RIGHTS EXPIRING 19-DEC-2028 FY24 LTIP | 3,461,634                                   |
| OBMAY : PERFORMANCE RIGHTS EXPIRING 01-JUL-2028 FY24 LTIP | 25,281,309                                  |
| OBMW : RETENTION PERFORMANCE RIGHTS EXPIRING 19-DEC-2028  | 9,000,000                                   |
| OBMAE : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027 LTI       | 11,428,572                                  |
| OBMF : PERFORMANCE RIGHTS EXPIRING 22-DEC-2027            | 50,000,000                                  |
| OBMG : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2028       | 15,150,000                                  |
| OBMH : PERFORMANCE RIGHTS 2023 EXPIRING 30-JUN-2030 LTI   | 38,811,141                                  |
| OBI : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2031        | 500,000                                     |
| OBIJ : PERFORMANCE RIGHTS 2023 EXPIRING 31-JAN-2030       | 2,000,000                                   |



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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