



Announcement Summary

Entity name

ICETANA LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 01, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ICEAP	OPTION EXPIRING 17-JUL-2028 EX \$0.046	500,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2024
ICEAO	OPTION EXPIRING 19-OCT-2027 EX \$0.046	2,016,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	31/12/2024
ICEAB	PERFORMANCE RIGHTS	187,500	Expiry of option or other convertible security without exercise or conversion	31/12/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

ICETANA LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

90140449725

**1.3 ASX issuer code**

ICE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/1/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

ICEAB : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

187,500

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

31/12/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

ICEAP : OPTION EXPIRING 17-JUL-2028 EX \$0.046

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

500,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

31/12/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

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**ASX +Security Code and Description**

ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

2,016,667

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Is the entity paying any consideration for the cessation?**



**Date of cessation**

No

31/12/2024

**Any other information the entity wishes to notify to ASX about the cessation?**



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICE : ORDINARY FULLY PAID	264,628,435

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ICEAN : OPTION EXPIRING 29-NOV-2026 EX \$0.15	950,000
ICEAQ : CONVERTIBLE NOTES	720,000
ICEAP : OPTION EXPIRING 17-JUL-2028 EX \$0.046	250,000
ICEAO : OPTION EXPIRING 19-OCT-2027 EX \$0.046	19,333,333
ICEAB : PERFORMANCE RIGHTS	0
ICEAJ : OPTION EXPIRING 02-JUN-2025 EX \$0.25	1,901,102
ICEAM : OPTION EXPIRING 15-NOV-2026 EX \$0.15	50,000
ICEAL : OPTION EXPIRING 26-APR-2026 EX \$0.15	14,798,751

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.