



Announcement Summary

Entity name

ORION MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Monday March 31, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
ORNAT	OPTION EXPIRING 31-MAR-2025 EX \$0.028	21,333,333	Expiry of option or other convertible security without exercise or conversion	31/03/2025
ORNAU	OPTION EXPIRING 31-MAR-2025 EX \$0.035	21,333,333	Expiry of option or other convertible security without exercise or conversion	31/03/2025
ORNAV	OPTION EXPIRING 31-MAR-2025 EX \$0.04	21,333,334	Expiry of option or other convertible security without exercise or conversion	31/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ORION MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

098939274

1.3 ASX issuer code

ORN

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/3/2025

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ORNAT : OPTION EXPIRING 31-MAR-2025 EX \$0.028

Unquoted +equity securities that have ceased**Number of securities that have ceased**

21,333,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ORNAU : OPTION EXPIRING 31-MAR-2025 EX \$0.035

Unquoted +equity securities that have ceased**Number of securities that have ceased**

21,333,333

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ORNAV : OPTION EXPIRING 31-MAR-2025 EX \$0.04

Unquoted +equity securities that have ceased**Number of securities that have ceased**

21,333,334

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/3/2025

Is the entity paying any consideration for the cessation?

No



Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORN : ORDINARY FULLY PAID	6,850,447,818

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORNAD : OPTION EXPIRING 31 MAY 2029 EX \$0.018	31,000,000
ORNAF : OPTION EXPIRING 31 MAY 2029 EX \$0.022	31,000,000
ORNAE : OPTION EXPIRING 31 MAY 2029 EX \$0.02	31,000,000
ORNAAB : OPTION EXPIRING 01-SEP-2029 EX \$0.018	2,000,000
ORNAAB : OPTION EXPIRING 01-SEP-2029 EX \$0.02	2,000,000
ORNAAC : OPTION EXPIRING 01-SEP-2029 EX \$0.022	2,000,000
ORNAX : OPTION EXPIRING 31-JAN-2028 EX \$0.023	37,000,000
ORNAY : OPTION EXPIRING 31-JAN-2028 EX \$0.027	37,000,000
ORNAZ : OPTION EXPIRING 31-JAN-2028 EX \$0.032	37,000,000
ORNAT : OPTION EXPIRING 31-MAR-2025 EX \$0.028	0
ORNAU : OPTION EXPIRING 31-MAR-2025 EX \$0.035	0
ORNAV : OPTION EXPIRING 31-MAR-2025 EX \$0.04	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

