

19 August 2014

Mr J Newman  
ASX Limited  
Level 40, Central Park,  
152-158 St Georges Terrace  
PERTH WA 6000

Dear Jeremy,

## Pluton Resources Limited – Quotation of 127 million ordinary shares

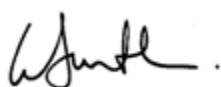
As discussed, Pluton Resources Limited (ASX:PLV) lodged an Appendix 3B on 13 August 2014 for the quotation of 127 million ordinary fully paid shares.

These shares were inadvertently allotted in error and have been withdrawn by our share registry. These shares will be allotted with the completion of the entitlements issue.

Would the ASX please adjust our issued capital to reflect the following correct totals:

Class	Number
<b>Number and class of all securities quoted on ASX</b>	
Ordinary Shares	1,022,032,338
Quoted Options exercisable at \$0.045 each and expiring 3/10/2014	434,237,222
Quoted Options exercisable at \$0.055 each and expiring 31/03/2017	244,745,610
<b>Number and class of all securities not quoted on ASX</b>	
Unlisted Options exercisable at \$0.30 each and expiring 03/10/2016	23,396,572
Unlisted Options exercisable at \$0.831 each and expiring 22/07/2017	14,342,576
Performance Rights -2,166,666 - expiring 1/03/2016 4,333,334 - expiring 1/03/2017	6,500,000

Yours faithfully,



**Graeme Smith**  
Company Secretary