



Announcement Summary

Entity name

INVION LIMITED

Announcement Type

New announcement

Date of this announcement

Friday January 19, 2024

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVX	ORDINARY FULLY PAID	2,900,000	18/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

094730417

1.3 ASX issuer code

IVX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

19/1/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)

ASX +security code and description

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,016,546

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

18/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

18/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,016,546

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Exercise price of the options was \$0.00 per share as approved at the AGM on 9 November 2021 (Resolutions 5a, 5b and 5c, 5d) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)**ASX +security code and description**

IVX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,240,726

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

18/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No



Issue date

18/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,240,726

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Exercise price of the options was \$0.00 per share as approved at the AGM on 9 November 2021 (Resolutions 5a, 5b and 5c, 5d) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL

TO (Existing Class)

ASX +security code and description

IVX : ORDINARY FULLY PAID



Please state the number of options that were exercised or other +convertible securities that were converted

642,728

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

18/1/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ No

Issue date

18/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

642,728

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Exercise price of the options was \$0.00 per share as approved at the AGM on 9 November 2021 (Resolutions 5a, 5b and 5c, 5d) in lieu of directors fees being paid in cash.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVX : ORDINARY FULLY PAID	6,424,532,206

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVXAX : OPTION EXPIRING 22-OCT-2024 EX \$0.0177	20,443,211
IVXAW : OPTION EXPIRING 01-JUL-2024 EX 2C	15,928,570
IVXAZ : OPTION EXPIRING 31-OCT-2024 EX \$0.0106	2,725,762
IVXAAK : OPTION EXPIRING 01-MAY-2026 EX \$0.01	20,000,000
IVXAA : OPTION EXPIRING 31-OCT-2024 EX NIL	7,313,661
IVXAV : OPTION EXPIRING 31-AUG-2024 EX 1.72C	20,443,211
IVXAAH : OPTION EXPIRING 31-OCT-2025 EX NIL	3,608,687
IVXAY : OPTION EXPIRING 31-OCT-2024 EX \$0.00	5,670,282
IVXAAJ : OPTION EXPIRING 13-JAN-2026 EX NIL	35,000,000
IVXAAE : OPTION EXPIRING 31-OCT-2025 EX NIL	2,372,422
IVXAAG : OPTION EXPIRING 31-OCT-2025 EX NIL	2,956,652
IVXAAC : OPTION EXPIRING 23-SEP-2025 EX \$0.017	138,488,557
IVXAAA : OPTION EXPIRING 31-OCT-2024 EX NIL	1,694,774



IVXAAI : OPTION EXPIRING 17-NOV-2026 EX NIL	22,013,745
IVXAAF : OPTION EXPIRING 31-OCT-2025 EX NIL	1,470,224
IVXAAB : OPTION EXPIRING 31-OCT-2024 EX NIL	3,639,427
IVXAAL : OPTION EXPIRING 01-DEC-2026 EX \$0.01	12,000,000