



Announcement Summary

Entity name

PROTEOMICS INTERNATIONAL LABORATORIES LTD

Announcement Type

New announcement

Date of this announcement

Monday August 22, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PIQ	ORDINARY FULLY PAID	9,117,647	22/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROTEOMICS INTERNATIONAL LABORATORIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

78169979971

1.3 ASX issuer code

PIQ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

22/8/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
15-Aug-2022 09:09	New - Proposed issue of securities - PIQ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Prior shareholder approval required for Tranche 2 of the Placement (294,118 shares).



Placement Details

PIQ : ORDINARY FULLY PAID

22/8/2022

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

9,117,647

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.85000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PIQ : ORDINARY FULLY PAID	114,871,300

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PIQAS : OPTION EXPIRING 28-JAN-2023 EX \$0.75	2,200,000
PIQAR : OPTION EXPIRING 18-AUG-2023 EX 50C	1,250,000
PIQAU : OPTION EXPIRING 01-JUN-2024 EX \$1.44	300,000
PIQAV : OPTION EXPIRING 12-JUL-2024 EX \$1.16	150,000
PIQAW : PERFORMANCE RIGHTS	223,548
PIQAX : PERFORMANCE RIGHTS	73,095
PIQAP : OPTION EXPIRING 27-MAR-2023 EX 50C	2,790,279
PIQAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	400,000
PIQAY : EMPLOYEE PERFORMANCE RIGHTS	95,556
PIQAQ : OPTION EXPIRING 01-MAY-2023 EX 50C	400,000
PIQAT : OPTION EXPIRING 30-APR-2023 EX \$1.75	500,000