

Market Announcement

10 December 2021

The Hydration Pharmaceuticals Company Limited (ASX: HPC) – Admission and Quotation

Description

The Hydration Pharmaceuticals Company Limited ('HPC') was admitted to the Official List of ASX on Friday, 10 December 2021.

The securities of HPC will commence quotation at 12:00PM AEDT on Tuesday, 14 December 2021.

HPC raised \$17,000,000 pursuant to the offer under its prospectus dated 3 November 2021 by the issue of 58,620,690 shares at an issue price of \$0.29 per share

Quotation information

Quoted securities	Fully paid ordinary shares: 132,165,024
ASX code	HPC
Time	12:00PM AEDT
Date	Tuesday, 14 December 2021
ASX trade abbreviation	HYDRATION
ISIN	AU0000187957
Registered office	Address: Level 42, Rialto South Tower, 525 Collins Street, Melbourne VIC 3000 Phone: 1300 288 664 Email: hydralytecosec@cdplus.com.au
Company secretary	Carlie Hodges
Share Registry	Automic Pty Ltd Address: Level 5, 126 Philip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Australia
Dividend policy	See section 4.5.4 of the Prospectus
Activities	Sale of hydration solutions
Lead manager	BW Equities Pty Ltd
Underwriter	N/A

ASX restricted securities

17,482,735 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

1,600,000 options exercisable at \$0.20 on or before 31 August 2024, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

2,000,000 options exercisable at \$0.29 on or before 1 December 2026, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

300,000 options exercisable at \$0.29 on or before 31 August 2024, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

2,594,951 options exercisable at \$0.45 on or before 13 January 2029, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

179,375 options exercisable at \$0.45 on or before 30 April 2029, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

713,497 options exercisable at \$0.45 on or before 2 May 2029, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

1,500,000 options exercisable at \$0.5075 on or before 13 December 2024, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

1,500,000 options exercisable at \$0.6525 on or before 13 December 2024, classified by ASX as restricted securities and to be held in escrow until 14 December 2023, being 24 months from the date of Quotation.

8,962,224 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 March 2022, being 12 months from the date of issue.

2,416,700 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 December 2022, being 12 months from the date of issue.

Other securities not quoted

1,202,667 options exercisable at \$0.20 on or before 31 August 2024

666,667 options exercisable at \$0.23 on or before 31 August 2024

666,666 options exercisable at \$0.25 on or before 31 August 2024

580,000 options exercisable at \$0.29 on or before 31 August 2024

6,939,600 options exercisable at \$0.29 on or before 1 December 2026

600,000 options exercisable at \$0.29 on or before 31 August 2028

5,208,400 options exercisable at \$0.44 on or before 1 December 2026

5,208,400 options exercisable at \$0.58 on or before 1 December 2026

5,208,400 options exercisable at \$0.73 on or before 1 December 2026

7,474 options exercisable at \$0.45 on or before 10 January 2029

74,739 options exercisable at \$0.45 on or before 15 January 2029

134,531 options exercisable at \$0.45 on or before 16 January 2029
19,432 options exercisable at \$0.45 on or before 17 January 2029
178,767 options exercisable at \$0.45 on or before 21 January 2029
35,874 options exercisable at \$0.45 on or before 22 January 2029
351,275 options exercisable at \$0.45 on or before 23 January 2029
258,240 options exercisable at \$0.45 on or before 24 January 2029
956,664 options exercisable at \$1.34 on or before 14 September 2028

Need more information?

For further information, please refer to HPC's Prospectus.

Need more information?

For further information, please call the Company Secretary on 1300 288 664

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Elizabeth Harris

Manager, Listings Compliance (Perth)