

11 November 2022

ASX: LML

The Manager
ASX Announcements

RIGHTS ISSUE TIMETABLE

The Board of Lincoln Minerals Limited (LML or the Company) provides the following updated non-renounceable rights issue timetable.

Lodgment date of non-renounceable rights issue prospectus	25 November 2022
Record date	30 November 2022
Ex-date	29 November 2022
Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue	5 December 2022
Offer closing date	14 December 2022
Last day to extend the offer closing date	9 December 2022
Trading in new +securities ordinarily commences on a deferred settlement basis *	15 December 2022
Issue date and last day for entity to announce results of +pro rata issue	21 December 2022
Date trading ordinarily starts on a normal T+2 basis *	22 December 2022
First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis *	28 December 2022

** Note: We draw your attention to the fact that reinstatement and commencement of trading is subject to LML satisfactorily complying with ASX Listing Rules (including LR 12.1 and 12.2).*

The Board of Lincoln Minerals Limited acknowledges the more than two-week delay in the expected release of the Company rights issue prospectus. Lincoln Minerals Limited has been prevented from completing its prospectus due to dealing with the takeovers bid and subsequent extensions and repeated submissions to the Takeovers Panel and responding to their requests. Although this has proved challenging for the Board, LML has the active support of shareholders and the Board appreciative the patience and support of all shareholders whilst working through these issues. The Company will make further updates on these issues as information comes to hand.





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Yours faithfully

Andrew Metcalfe

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This ASX announcement was approved and authorised for release by LML's board

