



MARKET RELEASE

26 September 2016

Cover-More Group Limited

TRADING HALT

The securities of Cover-More Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 28 September 2016.

Security Code: **CVO**

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)

26 September 2016

Stephanie Yong
ASX Limited
20 Bridge Street
Sydney NSW 2000

By email: stephanie.yong@asx.com.au

Dear Stephanie

Cover-More Group Limited – request for trading halt

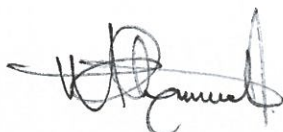
Cover-More Group Limited (ASX: CVO) (**Company**) requests that ASX Limited grant an immediate trading halt with respect to its ordinary shares.

In accordance with Listing Rule 17.1, the Company provides the following information:

- the Company requests the trading halt for the purposes of announcing a material acquisition and then conducting the institutional component of the accelerated non-renounceable entitlement offer to be announced by the Company on 26 September 2016 (the **Offer**);
- the Company requests that the trading halt last until the commencement of trading on 28 September 2016; and
- the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Cover-More Group Limited



Mike Emmett
Group CEO

TRAVEL INSURANCE • MEDICAL ASSISTANCE

Cover-More Insurance Services Pty Ltd
ABN 95 003 114 145 AFSL No. 241713
Level 2, 60 Miller Street, North Sydney NSW 2060 Australia
Private Bag 913, North Sydney NSW 2059 Australia
Phone: 1300 72 88 22 Fax: 02 9202 8001
enquiries@covermore.com.au www.covermore.com.au