

Restricted Securities to be Released from Escrow

Australian Critical Minerals (ASX: ACM, “ACM” or “the Company”) advises that in accordance with Listing Rule 3.10A, the following securities will be released from escrow on the date set out below.

Security Description	Number	Escrow Expiry Date
Ordinary Fully Paid Restricted	8,205,010	3 July 2025
Unlisted Options (\$0.30, expiry date 29 June 2026)	12,450,000	3 July 2025
Performance Rights Restricted	4,200,000	3 July 2025

These securities were subject to ASX-imposed escrow arrangements as part of the Company’s initial public offering (IPO), in accordance with ASX Listing Rules and as disclosed in the Company’s Prospectus. The shares being released from escrow are held by the board, management and advisors who continue to remain long term supporters of the Company.

In accordance with Listing Rule 2.8.5, the Company will apply for quotation of the fully paid restricted shares and the unlisted options within 5 business days after the expiry of the escrow period. The Company will not seek quotation for the performance rights released from escrow.

The Company also advises that there are no further securities under ASX escrow restrictions.

This release has been approved by the Board of Australian Critical Minerals Limited.

For further information, please contact:

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