



26 September 2014

Non-renounceable Rights Issue – Dispatch of Prospectus

Elemental Minerals Ltd (ASX: ELM) ('Elemental' or 'the Company') refers to its recently announced fully underwritten non-renounceable rights issue ('Offer').

The prospectus and an accompanying personalised entitlement and acceptance form for the Offer were dispatched to eligible shareholders today. The proposed closing date of the Offer is 8 October 2014.

A person should consider the prospectus in deciding whether to acquire the new securities. Anyone who wants to acquire the new securities will need to complete the personalised entitlement and acceptance form that accompanies the prospectus.

If you have any questions regarding the Offer you may contact the Company on +61 8 9322 2700 or consult your stockbroker or professional adviser. If you have any queries in respect of your shareholding, please contact the Company's share registry on +61 8 9389 8033.

About Elemental Minerals

Elemental Minerals Limited (ASX: ELM) is an advanced mineral exploration and development company whose primary asset is the 97%-owned Sintoukola Potash Project in the Republic of Congo. ELM completed an advanced Pre-Feasibility Study on its Kola Project in September 2012 and was awarded a mining license and an environmental license in August 2013. The Sintoukola Project has the potential to be among the world's lowest-cost potash producers and its strategic location near the Congolese coast of Central West Africa offers a transport cost advantage to key Brazilian and Asian fertilizer markets. For more information, visit www.elementalminerals.com

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